

# One Body Ministration Holding, Inc.

## Investor Packet — Fill, Save, and Submit

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### Instructions

- 1) Fill out all forms in this packet directly in your browser (or Adobe Reader).
  - 2) Click 'Save As' to save a copy with your entries.
  - 3) Use one of the buttons below to email the packet, or attach it manually to an email.
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### Submission Emails (edit if needed)

Third-Party Verifier

Transfer Agent

OBM (Issuer)

**Send to Verifier**

**Send to Transfer Agent**

**Send to OBM (Issuer)**

Tip: If a button does not open your email client, click File > Save As to save this PDF with your entries, then attach it to an email using the addresses above. If you have secure upload portals for the verifier or transfer agent, replace the email fields with HTTPS links and reissue this cover.

# Capital Raise Summary — One Body Ministration Holding, Inc.

ProChek1 Vision X | Convertible Bonds -> Common Shares at \$1.00/share

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## Key Terms

- Instrument: Convertible Bonds (Reg D 506(c) U.S.; Reg S ex-U.S.)
- Par / Denomination: \$0.10 per Bond | Minimum Subscription: \$1,000 (10,000 Bonds)
- Conversion: 10 Bonds -> 1 Common Share (effective \$1.00/share) | Trigger: QEF >= \$10,000,000 (new money)
- No fractional shares; cash in lieu | Accrued but unpaid interest paid in cash at conversion
- Anti-dilution: None, except structural adjustments (stock splits/dividends)
- Governing Law / Venue: Delaware / Kent County, DE

# SECURITIES PURCHASE AGREEMENT (SUMMARY)

One Body Ministration Holding, Inc. — ProChek1 Vision X

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- Securities: Convertible Bonds (Reg D 506(c); Reg S where permitted). Par \$0.10 per Bond.
- Minimum Subscription: \$1,000 (10,000 Bonds).
- Conversion: 10 Bonds -> 1 Common Share; effective \$1.00/share; automatic at QEF >= \$10,000,000 (new money).
- Fractions & Interest: No fractional shares (cash in lieu); accrued interest paid in cash at conversion.
- Anti-dilution: None, other than structural (stock splits/dividends).
- Issuance: Book-entry by transfer agent after escrow confirmation; restrictive legends; Rule 144 applies.
- Governing Law/Venue: Delaware / Kent County, DE; counterparts; e-sign permitted.

# One Body Ministration Holding, Inc.

ProChek1 Vision X — Subscription Agreement (Fillable)

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## Offer Snapshot (read-only)

- Instrument: Convertible Bonds (Reg D 506(c) U.S.; Reg S ex-U.S.).
- Par / Denomination: \$0.10 per Bond. Minimum Subscription: \$1,000 (10,000 Bonds).
- Conversion: 10 Bonds -> 1 Common Share (effective \$1.00/share).
- Trigger: Automatic conversion upon Qualified Equity Financing >= \$10,000,000 (new money).
- Fractions & Interest: No fractional shares (cash in lieu). Accrued interest paid in cash at conversion.
- Anti-dilution: None, except structural adjustments (stock splits/dividends).
- Issuance: Book-entry by transfer agent after escrow confirmation; restricted (Rule 144 applies).
- Governing Law / Venue: Delaware / Kent County, DE.

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## A. Subscriber Information

Subscriber Legal Name	Entity Type / Jurisdiction
Tax ID (SSN/EIN)	Email
Address Line 1	Phone
Address Line 2	City / State / ZIP
Beneficial Owner(s) (if entity)	Investing For (own/discretionary)

## **B. Subscription Details**

**Minimum Purchase Price: \$1,000 (10,000 Bonds)**

Number of Bonds Subscribed (min 10,000) Purchase Price (USD)

Form of Payment (Wire / ACH)

Escrow Reference (use Subscriber Name in memo)

*Note: Purchase Price = Bonds x \$0.10. Escrow wiring will be provided separately by the Company.*

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## **C. Verification & Tax**

Accredited investor verification (Rule 506(c)) will be provided (or Reg S eligibility for non-U.S.).

KYC/AML information will be provided; funds are from legitimate sources; not on sanctions lists.

Tax Form Type (W-9 for U.S., W-8 for non-U.S.)

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## **D. Acknowledgments (initial each)**

I have reviewed the PPM and had the opportunity to ask questions and consult advisors.

I understand these securities are restricted and subject to Rule 144 and other applicable laws.

I understand conversion terms: 10 Bonds -> 1 share; effective \$1.00/share; automatic at QEF >= \$10,000,000 (new money).

No fractional shares will be issued; cash will be paid in lieu; accrued interest is paid in cash at conversion.

No price-based anti-dilution applies; only structural adjustments (stock splits/dividends).

**E. Signatures**

Subscriber - Authorized Signer (print)	Title
Signature (type name to e-sign)	Date

**Company Acceptance (to be completed by Issuer)**

Accepted By (Name)	Title
Date	

**Notices & Governing Law**

Notices to Company

Notices to Subscriber

*Governing Law: State of Delaware; Venue: Kent County, Delaware. This form is part of the Subscription Agreement packet and must be accompanied by*

# MUTUAL NON-DISCLOSURE AGREEMENT (VDR ACCESS) — REVISED (FILLABLE)

Access to the VDR is gated until investor verification is complete; obligations are perpetual.

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## Party Information

Company Legal Name	State of Incorporation
Counterparty Legal Name	Jurisdiction / Entity Type
Effective Date	Term

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## Governing Law & Venue

State	County
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## Signatures

Company Signer (print)

Title

Signature (type name to e-sign)

Date

## Counterparty

Signer (print)

Title

Signature (type name to e-sign)

Date

*This revised form summarizes binding obligations and accompanies the long-form NDA; suppliers/manufacturers are intended third-party beneficiaries*

# INVESTOR VERIFICATION CERTIFICATE (FILLABLE)

Complete and submit with verification evidence. VDR access follows Company confirmation.

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## A. Investor Information

Legal Name

Entity Type / Jurisdiction

Email

Phone

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## B. Accredited Status (Rule 501(a)) — Check all that apply

Income > \$200,000 (or \$300,000 with spouse/spousal equivalent) in each of last 2 years; reasonable expectation this year.

Net worth > \$1,000,000 (individually or jointly with spouse/spousal equivalent), excluding primary residence.

Director, executive officer, or general partner of the Company.

Entity with assets > \$5,000,000 and not formed for specific purpose of acquiring the securities.

Registered investment adviser, broker-dealer, investment company, BDC, or qualifying family office/client.

Other accredited category under Rule 501(a) (specify below).

If 'Other', specify:

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## C. Verification Method (attach evidence)

Method

Verifier Name (or CPA/Attorney/RIA)

Verifier Email / Phone

Verification Date (<= 90 days)

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## D. KYC/AML Attestations

Investor and beneficial owners are not on sanctions lists; funds are from legitimate sources.

W-9 (U.S.) or applicable W-8 will be provided with subscription documents.

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## E. Acknowledgments

- I understand that VDR access will be granted only after Company confirms accredited status and KYC/AML checks.
- I acknowledge that all VDR materials are subject to perpetual confidentiality, non-use, and anti-circumvention obligations.
- I agree not to reverse engineer, decompile, disassemble, or bypass VDR controls; I will not use information to file or challenge

Signature (type name to e-sign)

Title

Date

*Submit this certificate with your verification evidence. The Company will confirm receipt and eligibility before granting VDR access.*



# INVESTOR ACCREDITATION QUESTIONNAIRE (FILLABLE)

Rule 501(a) categories — provide evidence for Rule 506(c) verification

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## A. Investor Information

Legal Name

Entity Type / Jurisdiction

Email

Phone

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## B. Accredited Investor Categories — Check all that apply

Income > \$200,000 (or \$300,000 with spouse/spousal equivalent) in each of last 2 years; expectation this year.

Net worth > \$1,000,000 (individually or jointly with spouse/spousal equivalent), excluding primary residence.

Director, executive officer, or general partner of the Company.

Entity with assets > \$5,000,000, not formed for specific purpose of this investment.

Registered investment adviser, broker-dealer, investment company, BDC, or qualifying family office/client.

Series 7/65/82 license in good standing (individual).

Other accredited category under Rule 501(a) — specify below.

If 'Other', specify:

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## C. Verification — Attach Evidence

Verification Method

Verifier (Name/Email/Phone)

Verification Date (<= 90 days)

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## D. Acknowledgments & Signature

- I certify that the above selections are true and correct and understand the Company will verify my accredited status.
- I acknowledge that investment documents are offered under a private placement and that securities are restricted.
- I agree that providing false information may result in rejection.

Signature (type name to e-sign)

Title

Date

# TRANSFER AGENT INTAKE — CAPITAL RAISE

Issuer setup, offering snapshot, contacts and escrow details

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## A. Issuer & Offering Snapshot

Issuer Legal Name

Brand / DBA

Instrument

Par / Denomination

Minimum Subscription

Conversion (fixed ratio)

QEF Trigger (new money)

Fractional Shares

Interest at Conversion

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## B. Transfer Agent & Escrow

Transfer Agent

TA Contact (Name/Email/Phone)

Escrow Agent / Bank

Escrow Contact (Name/Email/Phone)

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## C. Files & Legends

Legend Set

Issuance Mode

Daily Subscription File (fields)

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## D. Issuer Sign-Off

Authorized Signer (print)

Title

Signature (type name to e-sign)

Date

*This intake form supplements the Transfer Agent Instructions and may be provided to TA and escrow to initialize issuer setup.*