

INSPECTION SAFETY GLASSES



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1. Executive Summary

- **Why Now** — Safety mandates, labor shortages, and remote operations demand traceable, auditable workflows. Sensor prices have fallen while computer vision and connectivity have matured. Enterprises seek integrated, safety-rated solutions that close the loop from inspection to proof. Our model projects ~\$4T cumulative 10-year AR-enabled PPE ecosystem to spend (hardware + software + services), with sensitivity ranges disclosed; Vision X is positioned to lead this shift.
- **Business Model** — Six engines drive recurring cash flow: (1) hardware sales with a ~3-year replacement cycle, (2) per-user SaaS subscriptions, (3) professional services/training, (4) financing/BNPL and extended warranties, (5) franchise retail/service network, and (6) vendor marketplace. Pricing aligns to measurable safety ROI (downtime avoided, defects prevented, fewer truck rolls). Go-to-market leverages channel partners and compliance-driven adoption.
- **Traction / Evidence** — Phase-3 SaaS completed, hardware prototypes in field evaluation. Under NDA, investors can review lab testing, supplier/manufacture certifications, pilot artifacts, and architecture docs. Non-binding LOIs indicate early demand [FN-2]. Transfer agent and verification flow are ready; the early-allocation

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“first 200” tranche is defined [FN-1]. Initial partner pipeline spans defense, energy, manufacturing, construction, and healthcare.

- **Solution** — Vision X turns PPE into an active safety system: AR-enabled inspection glasses connected to the Vision X SaaS platform. Technicians get hands-free checklists, AI-assisted defect detection, remote expert assist, and automatic time-stamped records. Supervisors see live KPIs and audit trails. Role-based access, NDA-gated VDR controls, and integrations protect sensitive workstreams and streamline EHS/QC. (Designed to support FDA-regulated workflows; not currently FDA-cleared/approved) [FN-3].
- **Problem** — High-risk industries still rely on passive PPE and manual inspections. Data is fragmented across forms and photos, audits are slow, and expertise is scarce. The result is preventable injuries, downtime, rework, warranty exposure, and regulatory risk. Leaders lack real-time visibility across sites, and training/mentoring is costly. Prior AR pilots often failed to meet safety standards or integrate with EHS/QC systems—leaving a gap between compliance and action.

2. Term Sheet (Convertible Bonds)

Convertible Bond — Canonical Terms (Superseding)

SUPERCEDING INTEREST PAYMENT CLAUSE (applies to all references to interest payments): Tranche A: 7.0% fixed for first 200 subscribers (first-come). Tranche B: 4.0% fixed thereafter. Payable quarterly only if the Company recorded positive GAAP net income for the immediately preceding fiscal quarter; otherwise, that quarter’s interest accrues (non-compounding) and becomes due on the earliest of (i) the next quarterly payment date following a profitable quarter, (ii) conversion, or (iii) maturity; failure to pay interest for a non-profitable quarter is not an event of default.

Fixed ratio. Ten (10) Bonds, each with a face value of \$0.10, convert into one (1) share of Common Stock.

| Key Term | Detail |
|------------------------|---|
| Issuer | One Body Ministration Holding, Inc. |
| Offering | Up to \$10,000,000 senior unsecured convertible bonds (the “Bonds”). Rolling closes. |
| Denomination / Minimum | \$0.10 per Bond |
| Interest (Coupon) | Tranche A: 7.0% fixed for first 200 subscribers (first-come). Tranche B: 4.0% fixed thereafter. Payable quarterly only if the Company recorded positive GAAP net income for the immediately preceding fiscal quarter; otherwise, that quarter’s |

2. Term Sheet (Convertible Bonds) *Section Title*

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| | interest accrues (non-compounding) and becomes due on the earliest of (i) the next quarterly payment date following a profitable quarter, (ii) conversion, or (iii) maturity; failure to pay interest for a non-profitable quarter is not an event of default. |
| Maturity | 60 months from each subscriber's issuance date. |
| Ranking | Senior to equity; unsecured; subordinated to any future senior secured indebtedness. |
| Use of Proceeds | Product R&D, initial production, go-to-market, regulatory & quality, and working capital (final schedule in PPM). |
| Conversion – When | Automatic upon a Qualified Equity Financing of at least \$10,000,000 (new money). |
| Conversion – Price | Effective conversion price: \$1.00 per share (10 bonds × \$0.10). No fractional shares; cash in lieu. |
| Illustrative Cap-Based Price | Assuming 150,000,000 pre-offering common shares outstanding ⇒ $\$300,000,000 / 150,000,000 = \1.00 per share. |
| Interest at Conversion | Accrued but unpaid interest is paid in cash at conversion. |
| Most-Favored Terms | If the Company issues more favorable economic terms to new noteholders before maturity, existing holders receive equivalent economics. |
| Events of Default | Non-payment, covenant breach (after cure period), insolvency, or change of control without assumption. Standard remedies including acceleration per indenture. |
| Transfer Agent | Transfer Online, Inc. |
| Offering Exemptions | U.S.: Reg D Rule 506(c) (accredited investors; third-party verification). Non-U.S.: Reg S (offshore offers/sales). Securities are |

2. Term Sheet (Convertible Bonds) *Section Title*

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|----------------------|---|
| | "restricted." |
| Resale/Transfers | Subject to applicable legends and restricted periods (e.g., Rule 144; Reg S distribution compliance). No public market for the Bonds. |
| Documentation | Indenture or note purchase agreement, subscription agreement, investor suitability questionnaire, and risk factors (see PPM). |
| Governing Law | Delaware, USA. |
| Disclaimers | This summary is not an offer to sell or a solicitation to buy. Any offering is made only by the PPM and governing agreements. |
| Minimum Subscription | \$1,000 (10,000 bonds) |

- Events of Default: Standard EOD apply (non-payment, covenant breach, insolvency). See "Events of Default" in the Bond Indenture for definitions and remedies.

Investment Terms

- Total Raise: \$10M first round via 5-year convertible bonds.
- First Round Structure: \$10M (single round at this time).

The Capital Engine Driving It All

We are raising \$10M in this first round of growth capital.

- First Round — \$10M - 7.0% fixed annual coupon. - \$1,000 minimum investment. - Limited to the first 200 investors — with priority bond-to-equity conversion rights at redemption. Proceeds will accelerate production, enterprise integration, pay off \$8M debt, equipment, R&D, legal/licensing fees, and global marketplace launch — securing Vision X as the default standard in AI-powered inspections.

Sources of Funds

We are seeking funding of \$10 million to finance our development and later expansion of the project. The funds will be obtained in the following way.

A table summarizing the above funding details is as follows.

The terms and conditions are not exhaustive. Any additional / further terms and conditions will be considered afterwards.

3. Risk Factors

Material Risks Specific to This Offering

- Regulatory approvals (e.g., FDA/ANSI/MIL-STD) are pending or may not be obtained on projected timelines. [FN-3]
- Convertible bondholders are unsecured creditors; there is no sinking fund. Recovery in a downside scenario may be limited.
- Conversion price may adjust to a discounted price in a Qualified Equity Financing, increasing dilution to existing equity holders.
- There is no public market for the Bonds; transfers are restricted under Rule 502(d) and applicable legends.
- Supply-chain and defense/government procurement cycles may cause revenue timing variability and cash constraints.
- Franchise and international expansion require additional licenses, compliance systems, and capital.
- DoD/critical-infrastructure sales may be affected by export controls, sanctions, or geopolitical events.
- IP protection may be challenged; applications may not issue or may be narrowed; enforcement is expensive.
- Financial projections are subject to execution risks; additional financing may be required; future financing may be senior to or dilute this security.
- Key-person risk and limited operating history may adversely impact execution.

4. Use of Proceeds

Use of Proceeds — First Round (\$10,000,000)

Purpose: apply first-round proceeds to deleveraging and team build-out to accelerate execution.

| Category | Amount (USD) | Percent | Notes |
|---|--------------|---------|---|
| Debt Repayment (prior R&D, equipment, legal/licensing) | \$8,000,000 | 80% | Retires existing obligations; improves balance sheet and reduces interest burden. |
| Hiring Key Personnel | \$2,000,000 | 20% | Engineers (CV/AR, firmware), |

| |
|--|
| QA/Regulatory, Manufacturing ops, Enterprise sales, Program mgmt. |
|--|

Notes: (i) No proceeds will be used for dividends or insider loans; (ii) minor reallocations ($\leq 10\%$) may be approved by the Board to address timing or vendor changes; (iii) proceeds are not committed until receipt of good funds.

Funding and Use of Proceeds

5. Market Opportunity

Key Takeaway: Over the next decade, AR-enabled PPE could represent roughly \$4T in cumulative ecosystem spend (hardware + software + services), based on large worker counts, meaningful adoption, regular device replacement, and per-user SaaS.

Market Outlook: 10-Year AR-enabled PPE Ecosystem Spend (Tam)

Based on ProChek1's proprietary bottom-up model (methodology on file) and third-party anchors, we estimate the cumulative 10-year total addressable ecosystem spend for AR-enabled PPE—including safety-rated smart-glasses hardware, certified accessories, software subscriptions, and field services—could reach approximately \$4 trillion under an aggressive adoption scenario. Public baselines indicate AR markets approaching ~\$600B by 2030 and PPE markets reaching ~\$160B by 2033; our model extends those baselines by incorporating device replacement cycles, per-user software, and services across high-risk industries. Actual results will vary based on adoption, regulatory pathways, device cost curves, and macroeconomic conditions.

Sensitivity (10-Year Ecosystem Spend):

| Scenario | Worker s in Scope | Adoptio n | Hardwar e ASP | SaaS (\$/mo) | Replacemen t Cycle | Service s (% HW) | Ecosyste m Spend (10-yr) |
|----------------|-------------------------|--------------|------------------|---------------------|-----------------------|------------------------|--------------------------------|
| Base | 500M | 20% | \$1,000 | \$20 | 3 years | 15% | ~\$0.7T |
| Upside | 500M | 30% | \$1,200 | \$30 | 3 years | 15% | ~\$1.37T |
| Aggressiv e | 1.0B | 40% | \$1,300 | \$40 | 3 years | 20% | ~\$4.4T |

Methodology note: bottom-up cohort model using device cohorts, replacement cycles, per-seat SaaS, and services ratios; detailed workbook available for review under NDA.

Sources:

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[2] Grand View Research. “Personal Protective Equipment (PPE) Market Size, Share & Trends,” accessed 2025. <https://www.grandviewresearch.com/industry-analysis/personal-protective-equipment-ppe-market>

[3] IDC. “AR & VR Headsets Market Insights,” CAGR outlook 2025–2029. <https://www.idc.com/promo/arvr/>

[4] National Safety Council. “Work Injury Costs (2023): \$176.5B.” <https://injuryfacts.nsc.org/work/costs/work-injury-costs/>

[5] ILO. “Safety and health at work” (Global OSH burden). <https://www.ilo.org/topics-and-sectors/safety-and-health-work>

Forward-Looking Statements: This outlook includes forward-looking statements based on current assumptions and third-party data; actual results may differ materially. Investors should not place undue reliance on these statements.

Market Size & Valuation Context:

- Total Addressable Market (TAM): 1.5 million inspectors × \$8,000 average selling price (ASP) ≈ \$12.0 billion.
- Illustrative capture scenarios: 1% → \$120M; 5% → \$600M; 10% → \$1.2B.
- Valuation context: current \$300 million pre-money ≈ 2.5% of TAM — a conservative basis relative to market size.

Table contents (for your quick reference)

- **TAM (Low/Base/High):**
 - Low (ASP \$6,400): **\$9.60B**
 - Base (ASP \$8,000): **\$12.00B**
 - High (ASP \$9,600): **\$14.40B**
- **Capture at 1%: \$96M / \$120M / \$144M**
- **Capture at 5%: \$480M / \$600M / \$720M**
- **Capture at 10%: \$960M / \$1.20B / \$1.44B**
- **Capture at 20%: \$1.92B / \$2.40B / \$2.88B**

Note: These figures are management estimates for planning (TAM/SAM/SOM) and are not forecasts or guarantees.

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Management market-sizing assumption: Across labor, building, manufacturing, defense, utilities, oil & gas, and healthcare, there are **over 1.5 million inspectors worldwide** (public-sector inspectorates plus private-sector QA/QC roles). This is a conservative internal estimate based on ILO labor-inspector densities, U.S. BLS occupational counts, and regulator headcounts; used solely for planning and TAM/SAM/SOM modeling, and subject to revision.

- Global PPE Market Today: \$50B
- Projected in 10 Years: \$4T (10-year cumulative ecosystem spend, TAM)
- Expansion driven by stricter safety regulations, automation adoption, AI integration, and accessibility mandates.
- Target sectors: Defense, energy, healthcare, oil & gas, construction, aerospace, and assistive technology markets for the hearing- and vision-impaired.
- No competitor offers a unified platform combining PPE + AR optics + automation + SaaS + financing + designed to support FDA-regulated workflows; not currently FDA-cleared/approved accessibility features.

Prochek1 Vision X Inspection Safety Glasses — a World's First in AR-enabled PPE:

- **SWIR Imaging & Thermal Detection – Detect Hazards Invisible to the Naked Eye.**
- **Quantum Processing – Real-time Analytics and Predictive Insight.**
- **Augmented Reality Overlay – Hands-free Access to Mission-critical Data, Schematics, and Live Support.**
- **Designed to Support FDA-regulated Workflows; Not Currently FDA-cleared/approved Accessibility – Assistive Features for Hearing and Vision Impairments, Expanding Usability to New Markets.**
- **HSA/FSA Eligibility – Tax-advantaged Purchase for Broader Adoption.**

backed by Our SaaS Platform, After-sales Network, and Franchise + Marketplace Distribution Model, Vision X Transforms PPE from Passive Gear Into an Active Operational Advantage.

scalable, Defensible Business Model

Six high-margin, recurring and transactional revenue streams:

1. Product Sales – Premium PPE glasses & accessories.
2. SaaS Subscriptions – Real-time analytics, predictive maintenance, and workflow automation.

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3. After-Sales Services – Training, maintenance, repairs, and upgrades.

- Warranty & Extended Coverage — Standard 12-month warranty with optional 36-month extended coverage; streamlined RMA workflow.
- Tiered Support — Standard, Priority, and Mission-Critical support with SLAs: RTA ≤ 1 business day / ≤ 4 hours / ≤ 1 hour (24x7); next-business-day Advanced Exchange; depot repair ≤ 5 business days.
- Training & Certification — Role-based onboarding (operator/admin), train-the-trainer, and customer certification; e-learning plus on-site options.
- Maintenance, Repairs & Loaners — Preventive maintenance schedule, depot/onsite repair options, and a loaner pool to minimize downtime; parts & accessories catalog.
- Software Updates & Compliance Support — OTA updates, device health monitoring, and audit-ready documentation aligned to regulatory/quality standards.

4. Franchising – Territory rights, royalties, financing commissions.

5. Backend Financing Revenue – Commissions from equipment leasing & financing partners.

6. Marketplace Subscription Revenue – Vendor/manufacturer/distributor subscriptions.

The Market Opportunity

The intersection of safety regulation, AI automation, and assistive technology mandates has created a rare, high-margin growth window for industry transformation. 1. Expanding Global PPE & Inspection Market

- Current Global PPE Market: \$50B
- 2035 Projection: \$4T (10-year cumulative ecosystem spend, TAM) +
- Fueled by AI integration, automation adoption, and the rise of high-risk infrastructure projects. 2. High-Risk, High-Value Sectors
- Defense & Aerospace – Real-time threat detection, maintenance inspections, mission safety.
- Energy & Oil/Gas – Predictive hazard detection in extreme, high-cost environments.
- Healthcare – designed to support FDA-regulated workflows; not currently FDA-cleared/approved inspection technology for medical equipment and patient safety.
- Construction & Infrastructure – Live AR quality control to meet OSHA compliance and avoid costly rework. 3. Accessibility-Driven Growth
- 1.5B+ people worldwide live with vision impairment.
- 430M+ have disabling hearing loss.
- U.S., EU, and Asia-Pacific are enforcing inclusive technology mandates — creating a multi-billion-dollar assistive technology sub-market within industrial operations. 4. Uncontested First-Mover Advantage
- No competitor offers a single, designed to support FDA-regulated workflows; not currently FDA-cleared/approved platform combining PPE, AR optical inspection, AI automation, SaaS analytics, and accessibility technology.

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- Early defense and critical infrastructure adoption creates a global brand moat with high switching costs.

Positioned to Capture the Market

With global IP protection, multi-channel revenue streams, and a distribution model engineered for scale, ProChek1 Vision X is uniquely positioned to lead before the market fully pivots — locking in first-mover advantage and defining the next generation of inspection technology.

Designed for Dominance

ProChek1 Vision X — a proud subsidiary of One Body Ministration Holding, Inc. (Delaware Corporation) — operates on a vertically integrated business model engineered for speed, profitability, and market lock-in. Every component of our platform — from high-margin AR hardware to recurring SaaS subscriptions — is designed to stack revenue streams, reduce churn, and create lifetime value that grows with every customer onboarded.

3. Marketplace Subscriptions — the Vision X Hub

The Vision X Marketplace is the industrial sector's certified, always-on-trade show.

- Vendors, manufacturers, and distributors pay subscription fees to list products.
- Transaction-based commissions create compounding revenue.
- Establishes Vision X as the trusted procurement gateway for high-spec, safety-compliant tools and materials.

Market Ready for Disruption

The global inspection and industrial safety market is fragmented, slow to innovate, and dominated by outdated systems. Competitors typically focus on either hardware or software rarely both — and almost none offer a fully integrated ecosystem that merges optical technology, AR automation, SaaS intelligence, and financing solutions under a single brand. Vision X is not just another product. It's the platform that will redefine the category.

- Capital Requirements: the Hardware + SaaS + Marketplace Model Requires Significant Upfront Investment.

- Regulatory Compliance: designed to support FDA-regulated workflows; not currently FDA-cleared/approved features for vision and hearing assistance create an additional certification moat.
- Ecosystem Complexity: Replicating the Vision X ecosystem would require multiple years, cross-discipline expertise, and substantial IP clearance.

Industry Background and Trends

With a growing global emphasis on safety and efficiency, there is a substantial market opportunity for innovative PPE solutions like ProChek1 Vision X. Our glasses meet unmet needs in critical environments, providing both protection and advanced technological capabilities.

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Relevance of PPE: The personal protective equipment (PPE) market is growing fast. This is due to stricter safety rules at workplaces and more awareness of job-related dangers.

Technological Integration: More PPE products now include advanced technologies like augmented reality (AR), virtual reality (VR), and advanced imaging to improve safety and efficiency.

Safety Standards: To enter and succeed in the market, it's essential to meet international safety standards and get the necessary certifications.

Innovation and Regulation: Keeping up with new safety rules and standards can help companies innovate and be the first to offer innovative solutions.

Operational Efficiency: There is a high demand for tools that make work processes smoother and boost productivity. ProChek1 Vision X meets this need with features like real-time data analysis and remote expert support.

Target Market and Customer Demographics

Industries: The primary target markets for ProChek1 Vision X are sectors that require high safety standards and precision, including manufacturing, energy, construction, and research laboratories.

Geographic Focus: While the first focus may be on industrial hubs in North America and Europe, emerging markets in Asia-Pacific also present significant growth opportunities due to rapid industrialization and tightening safety regulations. These industries are characterized by high-stakes environments where safety and precision are paramount, making them ideal targets for the first rollout of ProChek1 Vision X Glasses.

ProChek1 Vision X Inspection Safety Glasses are a significant technological advancement in the PPE industry, poised to transform how safety and operational efficiency are addressed in various high-risk sectors. This project is not just about launching a new product but about setting a new standard and leading the evolution in industrial safety solutions.

Market Size and Potential Growth

The market for ProChek1 Vision X inspection safety glasses is poised for significant growth due to the increased demand for innovative PPE solutions. The global emphasis on safety and efficiency in high-risk industries such as manufacturing, energy, construction, and research laboratories is driving this demand. The personal protection equipment (PPE) market is expanding rapidly fueled by stricter safety regulations and heightened awareness of workplace hazards. Additionally, the integration of advanced technologies like Augmented reality, virtual reality, and advanced imaging into PPE products is enhancing their appeal and effectiveness.

Potential Growth: Several factors may influence the growth of ProChek1 Vision X. Growing

Demand for Smart PPE: The market is shifting towards equipment that offers greater connectivity and data-driven insights.

Regulatory Tightening: As governments tighten safety regulations worldwide, the demand for compliant and advanced PPE will increase.

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Quick Innovation: Fast Adaptation to Market Changes and Quicker Development of New Products.

Specialized PPE for Niche Markets: High-tech wearables designed for hazardous environments, focusing on specific customer needs. Sustainable Practices: Use of eco-friendly materials and ethical manufacturing methods, appealing to socially responsible consumers. Tangible Cost Savings for Customers: Offering HSA payment options to use pre-tax money for purchase by customers thereby resulting in significant savings. Higher Customer Lifetime Value (CLV): HSA eligibility fosters long-term relationships with customers looking for sustainable, health-aligned solutions.

Franchising

Franchising is a powerful growth strategy that allows companies to expand by partnering with independent operators who run their own locations under the brand. For ProChek1 Vision X, franchising offers a cost-effective way to scale operations, enter diverse markets, and use local ability. It creates opportunities for widespread distribution, brand visibility, and a sustainable royalty-based revenue stream. Benefits

Expand Market Reach:

Franchises run in distinct territories, enhancing ProChek1 Vision X's physical presence across regions or countries. Local franchisees cater to regional demands, driving product adoption through community connections and market-specific strategies. Distribution channel:

Franchises serve as direct sales points for AR glasses and accessories while introducing service-based distribution through inspections, attracting diverse customer bases. They expand reach across retail customers and B2B markets, increasing sales volume and market penetration. Increased Brand Presence:

A growing franchise network enhances brand visibility and awareness across new markets. Franchisees' local advocacy drives word-of-mouth growth, making ProChek1 Vision X more recognizable and trusted.

Years 3-4: Scale Production, Expand Marketing Efforts, and Enhance Product Features Based on User Feedback.

Years 5-6: Increase Market Penetration, Develop Added Functionalities, and Explore New Applications.

Marketing and Sales Strategy

Our approach focuses on direct sales to enterprises, strategic partnerships with industry associations, and targeted online marketing campaigns. We aim to prove the high return on investment our product offers, supported by a premium pricing strategy that reflects its advanced technological benefits.

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Ling's Ability in Ip Laws Drives ProChek1 Vision X's Visibility and Adoption in Global Markets.

Interim Management – Sales & Marketing / Dun & Bradstreet Team

Role and Responsibility:

The team manages business development, account management, market analysis, client education and support, customized solutions, and feedback collection.

Experience:

The team consists of experienced professionals in sales and business development, marketing, and industry-specific knowledge relevant to clients.

Impact:

They provide strategic support through data solutions, targeted marketing campaigns, and networking opportunities, enhancing ProChek1's market reach and operational efficiency.

Recruitment Strategy – TEKsystems

ProChek1 leverages TEKsystems for IT staffing due to their extensive network, industry ability, customized staffing solutions, global reach with a local focus, and consultative approach.

Benefits: Access to Skilled Talent: Efficient hiring of IT professionals experienced in cognitive technologies and AI.

Strategic Alignment: Solutions aligned with ProChek1's vision.

Risk Management: Mitigated hiring risks.

Cost Efficiency: Reduced hiring costs.

Flexibility: Agility in workforce adjustments.

Market Insights: Informed Talent Strategy and Technological Investments.

Roles to be Filled:

The following roles are yet to be filled as the Company is planning for the introduction of such roles and implementing a recruitment strategy for filling up the roles.

AI Specialist: Focus on AI model development and integration, requiring advanced technical skills and innovative thinking.

Use of Funds

4. Strategic partnership and acquisitions: Establish partnerships and consider acquiring smaller companies to acquire enhance technological capabilities and market reach.

Market and Competition Risks

Market Analysis: Conducting Regular Market Analysis to Find Emerging Trends and Adjust Strategies Accordingly.

Operational Risks

Competitive Advantages and Market Positioning

ProChek1 Vision X is set to transform the world of personal protective equipment (PPE) with its advanced technology and user-focused design. This innovative product includes innovative features like SWIR Imaging, Thermal Imaging, AR Overlay, and Quantum Computing, proving a new standard for PPE across various industries. Along with its superior technology, ProChek1 Vision X offers extensive customization options, outstanding user experience, strong after-sales support, sustainability, and adherence to international safety standards. These qualities make ProChek1 Vision X a leader in the market, giving professionals the tools they need to succeed in their fields.

The company's sustainable competitive advantages are expected to set it apart from competitors and support its long-term goals.

Opportunities: Expanding Market for Smart PPE, Potential for Cross-industry Applications, Growing Safety Consciousness.

Secondary Sales: Continuous Option for Investors, Depending on Market Conditions and Company Performance.

Target Market: Defense, Energy, Manufacturing, Healthcare, Oil & Gas, and Construction Industries

Growth Initiatives: Proving 2,000 Jobs, Launching Franchises, Expanding Into Global Markets.

Marketing Contributions: 2% of Gross Revenue Towards the National Marketing Fund

Number of Projected Franchises Per Year:

Year 1: 50 franchises

Year 2: 100 franchises

Year 3: 150 franchises

Year 4: 200 franchises

Year 5: 250 franchises Valuation Methodologies

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The valuation of ProChek1 Vision X is derived from three key methodologies: the Income Approach, the Market Approach, and the Asset-Based Approach. The weighing applied to these methods has been carefully determined to reflect the company's business dynamics, growth potential, and market positioning.

Income Approach (50% Weighting):

The Discounted Cash Flow (DCF) method is used, considering projected cash flow, revenue growth, and cost efficiency strategies.

Market Approach (30% Weighting):

Comparative analysis with publicly traded companies in the optical inspection and automation industries.

Adjustments Made for Differences in Liquidity, Market Risks, and Operational Scale.

Justification: Market demand and interest confirmed by \$3 million in letters of intent from potential buyers, supporting the company's valuation of market standards. EBITDA Multiple Justification The 12x EBITDA multiple applied to ProChek1 Vision X's valuation is based on a comprehensive assessment of industry standards, company-specific factors, and future growth potential.

1. Industry Benchmarks:

Comparable public and private companies in the optical inspection and automation technology sectors typically show EBITDA multiples ranging from 10x to 14x.

Given the company's focus on high-growth sectors such as defense, energy, and manufacturing, the selected 12x multiple is in line with industry standards.

2. Business-Specific Factors:

Scalability: The company's franchise-based business model allows for rapid expansion with minimal capital expenditure per new location, contributing to high future profitability.

Recurring Revenue Streams: The Vision X SAAS platform offers subscription-based revenue, enhancing earnings predictability and stability.

Operational Efficiency: Lean operations and proprietary technology contribute to improved profit margins and justify a higher multiple.

3. Growth Potential and Market Demand:

The company's ability to scale rapidly in both domestic and international markets supports the chosen valuation multiple.

Strategic partnerships with government and private sectors create long-term revenue potential, adding credibility to the growth forecast.

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4. Risk and Liquidity Considerations:

Private companies typically face liquidity challenges compared to publicly traded firms; however, ProChek1 Vision X's strong market position and significant LOIs mitigate some of these risks.

A Conservative Approach has Been Applied to Adjust for Market Uncertainties and Operational Execution Risks.

By considering these factors, the selected 12x EBITDA multiple appropriately reflects ProChek1 Vision X's current financial standing and prospects. Asset-Based Approach (20% Weighting):

Trademarks: \$5 Million (Reflecting Brand Strength and Market Positioning)

Goodwill: \$3.8 Million (Related to Market Presence and Strategic Alliances)

Justification: While asset-based valuation provides a conservative estimate, it serves as a foundational support for the overall business valuation.

The final valuation of \$300 million is decided by applying these weightings to reflect the actual financial dynamics, growth potential, and market opportunities unique to ProChek1 Vision X. DCF Assumptions the Discounted Cash Flow (DCF) model for ProChek1 Vision X is based on the following key assumptions:

Projected Revenue CAGR of 35% Over the Next Five Years, Based on Market Demand and Expansion of Franchise Operations.

Estimated at 3% Based on Industry Growth Trends and Market Potential.

Cash Flow Timing:

Initial Marketing Expenses Set at 15% of Total Revenue.

Expected to decline by 10% annually due to brand recognition and referral growth.

Operational Expense Projections:

Fixed costs include R&D, staffing, and compliance-related expenses.

Allocation of Funds Strategically to High-impact Areas Such as R&D and Market Penetration.

The Optimistic Scenario Suggests Higher Franchise Adoption Rates and Market Penetration, Leading to Accelerated Growth.

This sensitivity analysis demonstrates ProChek1 Vision X's adaptable financial model, allowing for proactive responses to market changes and investment risks.

Market Approach: \$300 Million

Asset-Based Approach: \$51.8 million

Final Valuation: Weighted Average Across Methods = \$300 million

Capital Structure

Equity Offering:

Goal: \$10 million

Valuation Basis: \$300 million pre-money

Franchise Model Expansion: Targeting Global Markets for AR Safety Glasses, Automation, and Robotics.

Government Contracts: Focus on defense and public sector adoption.

Market Competition:

6. Product & Technology (Vision X AR Pro)

Vision & Mission

We are reimagining safety technology by merging personal protective equipment, advanced optics, and AI-driven automation into a single, scalable platform.

Our mission: Protect those who protect us — while enabling faster, safer, smarter work.

Our commitment extends beyond industry — Vision X is also designed to support FDA-regulated workflows; not currently FDA-cleared/approved and designed to assist individuals with hearing and vision impairments, bringing transformative accessibility solutions to global markets.

Intelligent PPE: Safety Meets Superpower

Our flagship model — Vision X AR Pro — replaces outdated, fragmented inspection tools with a hands-free, always-on command center for field professionals. - AR-Driven Data Overlays – Real-time schematics, inspection checklists, hazard alerts, and live remote support projected directly into the user's line of sight.

- SWIR Imaging & Thermal Vision – Detect gas leaks, electrical faults, hidden cracks, and structural weaknesses invisible to the naked eye.
- Quantum-Enhanced Processing – Instant analysis powered by edge computing for split-second decision-making.

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- AI-assisted Defect Detection – Automatically identifies and flags hazards, defects, and compliance gaps — reducing human error.
- designed to support FDA-regulated workflows; not currently FDA-cleared/approved
Accessibility Mode – Built-in enhancements for vision and hearing-impaired users, enabling workforce inclusion in industries where accessibility has been overlooked.
- Voice-Activated Reporting – Capture, tag, and submit inspection reports before leaving the site — no after-hours paperwork.

A Connected Ecosystem — Not Just Hardware

Vision X AR Pro is more than a product. It is a self-reinforcing ecosystem that creates multiple revenue streams while locking in customers for the long term. 1. High-Margin Hardware Sales – Premium AR-enabled safety eyewear and accessories.

2. Recurring SaaS Subscriptions – Cloud-based analytics, AI predictions, workflow automation, and compliance tracking.

3. Vendor Marketplace – Subscription-based access for manufacturers, distributors, and service providers.

4. Integrated Financing & Leasing – Seamless equipment financing generating backend revenue.

5. Franchising & Licensing – Global expansion through territory licensing and local distribution rights.

1. Premium Hardware Sales — Vision X AR Pro

Our flagship Vision X AR Pro generates enterprise-grade margins by delivering unmatched performance and first-to-market credibility.

- Direct enterprise sales & government contracts.
- Industry-focused accessory bundles for defense, energy, healthcare, and construction.
- Proprietary design + founder-authored IP ensures no direct substitute.

5. Franchising & Licensing

Vision X franchises will be brick-and-mortar retail outlets strategically located to serve regional markets.

- Sales, service, and repair for all optical technology and vision-based automation products.
- Fully staged demonstration zones for collaborative robots (cobots) and industrial robots, giving customers live, interactive product experiences.
- Licensing agreements monetize our proprietary inspection process and technology.
- Recurring royalties + upfront franchise fees generate predictable expansion income.

Positioning Statement

"While competitors sell products, Vision X sells an ecosystem — one that is engineered to dominate multiple verticals, deliver recurring revenue, and be indispensable to global industry leaders."

Overview of Products/services

The ProChek1 Vision X Inspection Safety Glasses are a major advancement in personal protective equipment (PPE). These innovative safety glasses use the latest technologies to improve safety and efficiency in industrial settings. They are designed not only to protect but also to greatly enhance the user's abilities through various technological features.

The Products and Services Offered by the Company Can Be Classified Into Three Broad Categories.

Provision of Personal Protective Equipment Along with Its Features

SAAS platform for remote support and data analysis

The Expected Final Product Will Have Added Design and Usage Benefits as Follows:

Ergonomic Design: Lightweight construction designed for long-term wear without discomfort, adaptable to various head sizes and shapes with adjustable features.

Durability: Built with high-durability materials resistant to impacts, chemicals, and extreme temperatures, ensuring longevity in harsh industrial environments.

User Interface: Intuitive controls integrated into the frame for easy navigation of AR menus and applications, even when wearing gloves.

A Combination of the Products and Services Described Above Will Provide the Following Benefits to the Customers.

Enhanced Safety and Efficiency: By integrating real-time data and expert support, users can perform tasks more safely and efficiently, reducing the risk of accidents and improving operational outcomes.

Scalability: The platform can be scaled to accommodate an increasing number of users as enterprises grow, making it ideal for both small operations and large corporations.

Customization and Integration: Allows for customization according to specific industry needs and seamless integration with existing enterprise systems for a unified workflow.

Tax benefits: Our products qualify as HSA-eligible under IRS 502 guidelines, enabling customers to use pre-tax funds for purchases. This feature aligns with the growing adoption of HSAs, offering a tax-advantaged purchase solution that increases customer affordability and satisfaction.

Technological Advancements: Continuous Innovations in AR, VR, and Sensor Technology Will Drive the Evolution of PPE.

Untapped Market Opportunity: ProChek1 Vision X HSA entered an untapped \$50 billion global market, which is expected to reach \$4T (10-year cumulative ecosystem spend, TAM) within the next ten years. This growth shows that there is potential for ProChek1 Vision X to expand its market presence by using its products and solutions. Sector Analysis: Reports and employment data from agencies such as the U.S. Bureau of Labor Statistics, Statistics Canada, and Mexico's INEGI show that inspectors are vital for keeping safety, quality, and compliance across key sectors in North America. The estimated number of inspectors in various sectors is as follows:

Energy sector: 20,000 – 30, 000 inspectors

Construction Sector: 135,000 -145,000 inspectors

Manufacturing Sector: 50,000 – 100,00 inspectors

Research Laboratories: 5,000 – 10,000 inspectors.

Competitive Landscape and Analysis

Direct Competitors: Companies producing high-tech safety glasses and smart PPE with similar features such as AR overlays and connectivity for real-time data.

Indirect Competitors: Traditional PPE manufacturers and tech companies that might enter the market with innovative solutions.

Competitive Advantage: ProChek1 Vision X distinguishes itself with a comprehensive feature set, including SWIR imaging, quantum processors, and a spectrometer, which are not commonly offered by competitors.

Key Differentiators and Unique Value Proposition

The Company distinguishes itself from competitors with these features:

Advanced Sensors for Real-time Monitoring: Safety glasses with sensors that provide real-time data to improve safety and efficiency.

Product Ambassadors:

Franchisees actively promote the brand as invested business partners, ensuring widespread product marketing. They provide demonstrations and training, improving customer understanding and confidence in the product. Scaling Operations Without Direct Costs:

Franchisees cover setup and operational costs, enabling ProChek1 Vision X to scale efficiently without heavy capital investment. This model mitigates operational risks while expanding distribution networks. Enhance Supply Chain Efficiency:

Franchises function as regional storage hubs, reducing delivery costs and improving planning for nearby customers. A growing network allows ProChek1 Vision X to negotiate better supplier deals, increasing profitability.

Growth Strategy

Premium Pricing: Reflecting the advanced technology and unique benefits provided, ProChek1 Vision X can command a premium price. This is justifiable by the significant ROI it offers to enterprises in terms of safety and efficiency.

Volume Discounts and Leasing Options: To encourage adoption and cater to larger enterprises, strategic pricing adjustments such as volume discounts and leasing options will be important.

Strategic growth phases of the Company are expected to be as follows:

Years 1-2: Focus on Product Development, Industry Partnerships, Franchising, and Pilot Programs.

Product Development and R&D

Product Development Status

SAAS Platform

Key Highlights of ProChek1 Vision X SAAS Platform – Phase 3 Completion

1. Advanced Integration Capabilities:

The platform now features enhanced API integrations that allow for seamless data exchange and connectivity with existing business systems, improving operational efficiency.

2. Expanded Feature Set:

New features like real-time analytics, predictive maintenance, and customizable dashboards have been added. These give users better insights and more control over their operations.

3. User Experience Improvements:

We have greatly improved the user interface and user experience, making the platform easier and more user-friendly.

4. Scalability and Security:

Upgrades to infrastructure ensure that the platform is more scalable and secure, capable of handling increased user loads and more sensitive data with robust cybersecurity measures.

5. Comprehensive Training and Support:

The rollout of phase 3 included extensive training programs and upgraded support services to ensure smooth adoption and continuous engagement from users.

Key Features and Technology

Prochek1 Vision X Combines Multiple Advanced Technologies and Features, Including:

SWIR Imaging and Quantum Processors: Advanced sensors and processors for enhanced imaging capabilities. Real-time Data Analysis: Continuous monitoring and analysis for immediate insights.

Augmented Reality Overlays: AR overlays to aid users in real-time, providing critical information and guidance. Customizable Dashboards: User-specific dashboards for tailored data visualization and control.

Global Customer Advisory Board

The Company intends to convene a non-fiduciary Global Customer Advisory Board consisting of approximately 10–12 senior stakeholders from customer organizations, supported by regional councils (Americas, EMEA, APAC) and technical working groups. The GCAB's purpose is to provide non-binding feedback regarding product roadmap, deployment standards, integrations, and service models applicable to safety-critical environments. Meetings are expected to occur two times virtually and once in person each year. Participation is subject to confidentiality obligations and applicable compliance protocols, including antitrust and export-control safeguards. GCAB members will not receive cash compensation or equity; the Company may reimburse reasonable, pre-approved expenses associated with participation. GCAB membership confers no governance, voting, or managerial rights, and recommendations are advisory in nature.

User Experience (Ux) Designer: Shaping Intuitive and Engaging Digital Product Interfaces.

Data Scientist: Using big data for decision-making and innovation. IT Security Specialist: Safeguarding information systems and networks.

Such as AR Technology Startups or Specialized Optical Companies. -----\$20 million

Research and Development: Continuously Investing in R&D to Innovate and Stay at the Forefront of Technology.

Technology Upgrades: Regularly Updating and Upgrading Technological Infrastructure to Prevent Obsolescence.

Risk Assessment: Conducting regular technology risk assessments to find potential vulnerabilities and address them proactively.

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By finding these key risks and implementing comprehensive mitigation strategies, ProChek1 aims to safeguard its operations and ensure sustained growth and success in the competitive landscape of cognitive technologies and AI.

Reliance on Advisory Boards Advisory input may not translate into commercial results. The GCAB is advisory only and may not accurately predict market demand or technical feasibility. Implementation of recommendations may require additional capital and time or may prove unsuccessful. The Company may be unable to recruit or retain qualified members, may face scheduling or compliance constraints (including antitrust, public-sector ethics, and export-control limitations), and there is a risk of inadvertent disclosure of confidential information despite safeguards. Over-reliance on GCAB feedback could result in misallocation of resources if broader customer needs differ from the advisory cohort.

Potential conflicts of interest. GCAB members may have business relationships with the Company or its competitors and may have interests that diverge from those of the Company or its investors. GCAB members owe no fiduciary duty to the Company or its investors.

Program modification risk. The Company may revise the GCAB's composition, cadence, scope, or budget, or discontinue the program, in its discretion. Any such changes could reduce anticipated benefits or delay product decisions.

Competitive Pressures:

Pricing Pressure from Low-Cost Competitors: Traditional manufacturers might undercut prices, appealing to cost-conscious buyers.

Technological Advancements by Peers: Competitors investing in technology pose a threat in terms of product features and innovation.

Regulatory Compliance and Standardization: Compliance with international safety standards can be a barrier to entry but also an opportunity to differentiate.

Key Competitors

ProChek1 Vision X faces competition from established giants in the PPE market, such as Honeywell, RTX, and Northrop Grumman, who have substantial financial strength and broad product portfolios. While companies like Thales Group and Harris Technologies have indirect involvement in the PPE market, their contributions to safety solutions through advanced technology and integration highlight the need for continual innovation and strategic positioning for ProChek1 Vision X to compete effectively. Following are some of key differentiation and value addition metrics of ProChek1 Vision X's specialization in PPE, customization capabilities, comprehensive product range, commitment to innovation, and agile, customer-centric approach which, once operational, will distinguish it as a leading provider of advanced safety solutions in the PPE market.

Focused Innovation in PPE

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Unlike Honeywell and L3Harris, which diversify across various sectors, ProChek1 Vision X dedicates its resources exclusively to advancing PPE technology. This specialization ensures superior safety, comfort, and usability in their products.

Customized Safety Solutions

ProChek1 offers tailored PPE solutions to meet specific workplace hazards. In contrast, competitors like Raytheon Technologies and Northrop Grumman provide broader, less customized safety solutions as part of their defense and aerospace offerings. This bespoke approach ensures best protection and user satisfaction.

Comprehensive Product Range

ProChek1's extensive portfolio includes eye, fall, and respiratory protection, covering all aspects of worker safety. This broad yet specialized product line positions ProChek1 as a one-stop shop for PPE, unlike companies such as Rockwell Collins (part of Collins Aerospace) and Thales Group, which focus primarily on aerospace and defense systems.

Continuous Improvement

ProChek1's relentless pursuit of innovation ensures its products exceed regulatory standards and customer expectations. This commitment to continuous improvement sets it apart from competitors like RTX and Thales Group, whose PPE is part of a larger suite of services.

Agile and Customer-Centric

ProChek1 leverages its ability to respond quickly to safety challenges and customer feedback, adapting its products rapidly to support a competitive edge. This customer-centric approach contrasts with larger competitors like Honeywell and Northrop Grumman, which have slower response times due to their diversified operations.

Strengths: Innovative Technology, Comprehensive Safety Features, Integration with Real-time Support.

Weaknesses: High Production Costs, Reliance on Sophisticated Technology That May Require User Training.

Being Bought by a Larger Company in the Manufacturing, Technology, or Safety Equipment Sectors.

Potential Buyers: Strategic buyers looking to enhance their product portfolio and market position through ProChek1 Vision X's innovative offerings.

Terms of the Offer

One Body Ministration Holding, Inc. offers investors the opportunity to take part in a high-growth technology venture with a focus on advanced safety equipment and industrial

solutions. The terms of offering have been briefly explained in the relevant section of the report.

Antitrust Safe-harbor Statement (Meeting Opening)

“Today’s discussion is for non-binding product and deployment feedback only. We will not discuss competitor pricing, future pricing intentions, market allocation, customer-specific terms, or exclusivity. Participation does not restrict any party from competing, working with competitors, or making independent decisions. If a discussion veers into restricted topics, any participant may call a stop, and the facilitator will redirect or adjourn.”

Technology Integration

The ProChek1 Vision X Inspection Safety Glasses incorporate multiple technologies designed to ease thorough and efficient inspections:

Digital Vision System (DVS): Enhances visual clarity, making it easier to spot issues such as small cracks, unusual wear, or leaks, even in poorly lit conditions.

Short-Wave Infrared (SWIR) Imaging: Detects heat anomalies and electrical issues that are invisible to the naked eye, crucial for preemptive maintenance and safety checks.

Augmented Reality (AR) Overlay: Provides real-time data overlays that offer step-by-step inspection protocols, checklists, and historical data comparisons directly in the inspector’s field of view.

Process Enhancement

Pre-Inspection: Before beginning the physical inspection, inspectors can access a digital checklist via the AR overlay, ensuring all necessary tools and safety protocols are in place.

During Inspection: As the inspector examines the machinery, the DVS provides enhanced visual detail, helping them see in low-light conditions and find subtle signs of wear or damage. Simultaneously, SWIR imaging highlights hot spots or electrical discharges that suggest potential failures.

Data Capture: Throughout the inspection, the glasses automatically capture images and readings, which are logged into the system for documentation and future reference. The AR overlay can tag specific equipment parts with digital notes or flags for repair.

Post-Inspection: After completing the inspection, all data collected is synchronized with the central system via the SaaS platform. This platform allows for comprehensive analysis, trend spotting, and the scheduling of necessary repairs or preventive maintenance.

Benefits

Increased Accuracy: Enhanced visual capabilities and real-time data overlays reduce the risk of oversight and improve the accuracy of inspections.

6. Product & Technology (Vision X AR Pro) *Section Title*

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Efficiency Gains: Streamlined data capture and integration with inspection protocols quicken the inspection process, allowing more equipment to be inspected in less time.

Initiative-taking Maintenance: Early detection of potential issues through SWIR imaging helps prevent machine downtime and expensive repairs, supporting operational continuity.

Safety Compliance: Ensuring all equipment functions correctly and safely reduces the risk of workplace accidents and compliance issues.

Outcome

The use of ProChek1 Vision X Inspection Safety Glasses leads to more thorough and efficient equipment inspections, significantly reducing the likelihood of mechanical failure and enhancing overall workplace safety. The facility receives help from prolonged equipment lifespan, reduced repair costs, and improved compliance with safety standards, ultimately contributing to a safer and more productive working environment.

Partnerships with HSA Administrators Ensure Our Products Are Listed as Approved Items for Purchase.

Eligibility

To set up ProChek1 Vision X glasses qualify for Health Savings Account (HSA) eligibility, it is essential to prove compliance with IRS guidelines and industry standards. Below are the key criteria and evidence:

Industry: Optical Inspection and Vision Automation Technology

Location: Grand Rapids, Michigan

Key Products/services: Advanced Optical Inspection Glasses, Vision X Saas Platform

Valuation of Tangible and Intangible Assets, Including Proprietary Technology, Patents, and Equipment.

Breakdown: Tangible Assets: \$33 million Intangible Assets: \$28.8 million, including:

Patents: \$12 million (based on future licensing potential and innovation impact)

Revenue Growth by Product Line:

Variable Costs Such as Production and Coordination Are Expected to Scale with Revenue.

Revenue Growth: Expected Revenues from Product Sales and Franchise Fees Will Progressively Offset Operational Expenses.

3. Timeline for Breakeven:

Year 1: Focus on Franchise Expansion and Product Development; Reliance on External Funding.

Mitigation: Focus on Proprietary Technology and Patent Protection.

Product Packaging

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7. Business Model & Revenue Streams

Six Powerful Revenue Engines

4. Backend Financing & Leasing

Every Vision X sale HSA a built-in upsell: financing.

- Partnered lending programs generate interest spreads, commissions, and early payoff bonuses.
- Financing increases average order values and shortens decision cycles.
- Creates a double revenue hit — hardware profit + financing income.

6. Government & Enterprise Service Contracts

Beyond hardware and software, Vision X secures long-term service agreements with defense agencies, energy providers, and multinational enterprises.

- Includes inspection-as-a-service, ongoing maintenance, and training.
- Multi-year contracts create stable, forecastable revenue.
- Positions Vision X as a strategic partner, not just a vendor.

Business Model and Strategy

Description of the Business Model

Direct to Customers (DTC), Business to Business (B2B) Product Sales: The primary revenue stream comes from selling ProChek1 Vision X Inspection Safety Glasses and other PPE products. These items are marketed as premium, high-tech safety solutions designed to meet the strict needs of various industrial applications.

SaaS Platform: The company generates recurring revenue through subscriptions to its software-as-a-service (SaaS) platform. This platform integrates with ProChek1 Vision X products to provide advanced analytics, data management, and other cloud-based services.

After-Sales Services: Additional revenue is derived from providing ongoing maintenance, support, and training services to customers post-sale. This ensures product longevity and customer satisfaction, fostering long-term relationships.

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Franchising: Revenue from franchising includes franchise fees, financing commissions, and royalties. Franchisees pay a \$150,000 franchise fee for exclusive access to AR glasses, the Vision X SaaS platform, and comprehensive operational training and marketing support. ProChek1 Vision X also earns an 8% commission on the total balance financed by franchisees and generates royalty income from franchise operations.

Niche Marketplace: A new revenue stream is generated through a niche marketplace designed for manufacturers, distributors, and vendors to sell smart glasses and vision-based technology. This marketplace provides a platform for industry players to highlight and sell their products, creating a diverse ecosystem of vision-based solutions.

Revenue Streams

Revenue Streams: Franchise Fees, Inventory Sales, and Royalty Fees

Franchise Fee Structure

Initial Franchise Fee: \$150,000 (non-refundable, due at signing)

Inventory Requirement: \$50,000 for proprietary AR glasses and accessories.

Royalty Fees: 10% of Gross Monthly Revenue

Assumptions Include a Revenue CAGR of 35% Over Five Years, a 12% Discount Rate, and a Terminal Growth Rate of 3%.

Justification: Given ProChek1 Vision X's scalable business model, recurring revenue streams, and robust growth trajectory, a higher weighting is assigned to this approach.

Revenue Growth Assumptions:

Optical Inspection Glasses: 50% of Total Revenue

Vision X SaaS Platform: 40% of Total Revenue

Accessories & Maintenance Services: 10% of Total Revenue

Discount Rate:

Set at 12% to reflect the company's weighted average cost of capital (WACC), factoring in the inherent risks associated with scaling operations.

Terminal Growth Rate:

Cash Inflows Are Projected on a Quarterly Basis to Reflect Revenue Seasonality and Operational Cash Cycle.

Expenses are forecasted monthly to account for fixed and variable operational costs.

Breakdown of Cash Flow Drivers:

Customer Acquisition Costs:

Recurring Revenue Streams:

Subscription-based Revenue from the Vision X SaaS Platform Projected to Reach \$18Million Annually by Year 3.

Note: \$18M reflects 40% of \$45M total Year-3 revenue; consistent with planning mix of Hardware 50%, SaaS 40%, Accessories/Maintenance 10%. Figures rounded.

Ongoing support and maintenance contracts to contribute to steady cash inflows.

Working Capital Management Strategies:

Inventory turnover is targeted at 4x annually to ensure efficient capital use.

Accounts receivable cycle perfected to 45 days to improve liquidity.

Vendor Payment Terms Extended to 60 Days to Align with Revenue Cycles.

Projected Cash Flow Timeline:

Year 1:

Revenue: \$20 Million

Operating Expenses: \$8 million

Net Cash Flow: -\$2 million (investment phase)

Year 2:

Revenue: \$30 Million

Operating Expenses: \$12 million

Net Cash Flow: +\$5 million (break even achieved) Year 3:

Revenue: \$45 Million

Operating Expenses: \$18 million

Net Cash Flow: +\$12 million

Year 4:

Revenue: \$60 Million

Operating Expenses: \$22 million

Net Cash Flow: +\$20 million Operating Expense Coverage ProChek1 Vision X expects a transition period before achieving positive cash flow. A structured method funds running and development costs to keep business continuity and financial sustainability. The following strategies will bridge the cash flow gap:

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Cash Flow Bridge Analysis: 2. Funding Sources:

Equity Funding: \$150 million (valuation context — not a current raise target) capital raise planned to cover operational shortfalls and growth initiatives.

Debt Financing: \$7.5 million secured loan facility available for development costs.

Year 2: Revenue from Franchise Fees and Sales Expected to Contribute 40% of Operational Needs.

Year 3: Full self-sustainability expected with positive net cash flow.

4. Cost Management Strategies:

Implementation of lean operational practices to minimize unnecessary expenditure.

A 10% Decline in Revenue Growth Rate Results in Delayed Breakeven by One Added Year.

An increase in the discount rate to 14% reduces the present value of future cash flow by approximately 15%.

Cost optimization strategies will mitigate potential downside risks, ensuring operational sustainability.

Historical (TTM) Revenue: \$1.2 Million

Operating Expenses: \$400,000

Net Profit: -\$1.5 million (due to development costs)

Cash Flow: \$0 (as of the current fiscal year)

Total Assets: \$10.5 million

Total Liabilities: \$7.7 million

Equity: \$2.8 million Key Valuation Metrics

pre-money valuation \$300 million

Revenue Projection (Year 5): \$150 Million (valuation context — not a current raise target)

Net Income Projection (Year 5): \$40 million

Discount Rate: 12%

Terminal Value: \$500 million

Valuation Calculation

Income Approach (DCF): \$300 million

Diversified Revenue Streams: Integration of SaaS Platform with Third-party Systems.

Technological Advancements: Continuous innovation in automation and safety solutions.

Risks and Mitigation

8. Go-to-market & Sales

GTM Summary

Year-1 Targets (T+12 months) — Aligned to \$20M Revenue

Years 2–4 Roll-Forward (aligned to PPM revenue):

Pricing & Packaging (indicative, USD):

GTM Motions:

Pilot Success Criteria (contracted upfront):

Math Check (investor-visible):

Note: Year-1 mix reflects onboarding ramp and revenue recognition; by Year-3 the mix converges to Hardware 50% / SaaS 40% / Accessories 10%, consistent with planning assumptions. Figures rounded.

Year-3 SaaS: \$18M = 40% of \$45M total revenue (converging to planning mix).

Year-1 SaaS recognition: ~\$5.0M ≈ ~2,300 seats at ~\$179/mo (recognition reflects staggered go-lives).

Year-1 Hardware: ~\$11.0M ÷ ~\$31k ≈ 355 devices (range reflects price band and bundle mix).

Incidents ↓ ≥10%, MTTR ↓ ≥20%, travel ↓ ≥30%, QA cycle time ↓ ≥25%, adoption ≥70% of scheduled inspections.

Channel (from Month 4): VARs/SIs (Registered/Certified/Elite) with deal reg, demo kits, MDF.

Government (parallel): SAM, IDIQ/OTA pursuit; small paid pilots → multi-year options.

Direct enterprise (0–12 mo.): AEs+SEs driving pilots → site rollouts; ABM to Top-100 accounts.

Pilot SOW: fixed-fee 45-day program; devices provisioned from demo/loaner pool (deposit as applicable). Warranty: up to 36 months. Financing: leasing/BNPL.

SaaS: \$59–\$199 per user per month across Assist/Pro/Enterprise; annual prepay discounts available.

Devices: \$13.5k–\$42.7k; volume tiers and bundle discounts per 10/50/200+ units.

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Year 4: Revenue \$60M (mix near steady-state). Devices shipped ≈ 970 units ($\pm 15\%$); seat base expands with multi-site rollouts and partner co-sell.

Year 3: Revenue \$45M with planning mix \approx HW 50% / SaaS 40% / Acc 10%. SaaS \approx \$18M (footnote), devices shipped ≈ 725 units ($\pm 15\%$); seats recognized $\approx 7,500$ –9,000.

Year 2: Revenue \$30M. Mix trending toward plan (HW $\sim 55\%$, SaaS $\sim 30\%$, Acc/Services $\sim 15\%$). Devices shipped ≈ 530 units ($\pm 15\%$); seats recognized $\approx 3,200$ –4,200.

Payback: ≤ 12 months on blended HW+SaaS margins; HW GM $\geq 35\%$, SaaS GM $\geq 75\%$. Pilot sprint \rightarrow rollouts: ~ 30 pilots run; $\geq 60\%$ convert; 16–20 lighthouse customers signed.

SaaS seats recognized: $\approx 2,300$ (range 2,000–2,800) at blended $\sim \$179$ /user/month; seat/device ≈ 6 –8 (multiple shifts, remote experts, QA reviewers).

Devices shipped: ≈ 355 units (range 260–450) at realized ASP $\approx \$31k$ within \$13.5k–\$42.7k band.

Revenue: \$20.0M (USD). Realized mix skewed to ramp: Hardware $\sim 55\%$ (\$11.0M), SaaS $\sim 25\%$ (\$5.0M), Accessories/Maintenance/Services $\sim 20\%$ (\$4.0M).

Vision X turns PPE into an active safety system (industrial smart glasses + SaaS) that reduces incidents and downtime. This GTM aligns with PPM financials and the updated device pricing (\$13.5k–\$42.7k per unit, USD).

Potential Exit Opportunities (IPO, Acquisition, Secondary Sales)

The withdrawal plans for a potential investor depend on whether they choose to convert their debt instruments into equity shares of the company. If the investor decides not to convert the debt instruments, they will be redeemed at their original value after 5 years from the issuance date.

If the investor chooses to convert their debt instruments into equity shares, they can then select one of the following withdrawals plans to realize their investment return.

Secondary Sales:

Secondary Sales: This involves allowing current investors to sell their shares to new investors in private or public markets.

9. Regulatory & Quality Plan

Why Now

- Industry Disruption: First-mover in AR optical inspection for defense, energy, healthcare, oil & gas, construction, and accessibility solutions.

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- Market Timing: Increasing safety mandates, automation adoption, AI-driven inspection protocols, and accessibility compliance.
- Scalability: Integrated hardware + SaaS + financing ecosystem = high margins, recurring revenue, and rapid market penetration.
- World's First Go-to-market Model: Multi-channel distribution strategy creating a defensible moat and accelerating global dominance.

Why Timing Matters

This is a perfect storm for Vision X to dominate:

- Regulatory Pressure – Safety, defense, and accessibility compliance requirements are accelerating adoption timelines.
- Budget Reallocation – Enterprises are shifting CAPEX toward automation to cut downtime and prevent incidents.
- Inclusion Mandates – Global labor laws are demanding that tech empowers, not excludes, workers with disabilities.

Transformational Impact

- Downtime Slashed – Inspections completed in hours, not days.
- Accidents Prevented – Hazard detection before incidents occur.
- Regulatory Compliance Assured – Stay ahead of OSHA, DoD, FDA, and global safety mandates without added overhead.
- Lower Operational Costs – Reduced travel, faster reporting, and elimination of redundant equipment.
- Workforce Empowerment – Inclusion of highly skilled professionals with hearing and vision impairments expands talent pools and meets diversity mandates.

Health Savings Account (HSA)

The Health Savings Account (HSA) market is projected to surpass \$100 billion in assets by 2025, driven by rising healthcare costs and increasing consumer demand for tax-efficient spending solutions. ProChek1 Vision X strategically positions itself at the intersection of safety, healthcare, and wearable technology by offering HSA-eligible products. These products cater to professionals across safety-intensive industries such as healthcare, construction, manufacturing, and defense.

By enabling customers to use pre-tax dollars for purchases, ProChek1 Vision X products significantly reduce out-of-pocket expenses for consumers while driving sales growth. Adding HSA payment options increases our revenue opportunities and provides access to over 35 million U.S. HSA account holders. By using the rise of HSAs, this solution offers tax benefits while improving affordability and customer satisfaction.

A detailed understanding of the HSA integration and steps taken by the Company in this respect has been further explained in Appendix 3.

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The market for ProChek1 Vision X Inspection Safety Glasses is ready to grow. This growth is due to the need for better safety and efficiency in industries, supported by innovative technologies. By focusing on important industries and having a strong competitive position, ProChek1 Vision X can gain and keep a large part of the market.

Ethics Compliance Officer: Ensuring Ethical Standards and Regulatory Compliance in Business Practices.

Regulatory and Compliance Risks

Continuous Monitoring: Regularly Check Regulatory Developments to Stay Informed and Adapt Quickly to Changes.

Cybersecurity Risks

Regulatory and Compliance

Relevant Industry Regulations

OSHA (Occupational Safety and Health Administration) Regulations: ProChek1 must follow OSHA standards for PPE (Personal Protective Equipment), which include requirements for safety glasses, protective clothing, and other safety gear.

ANSI (American National Standards Institute) Standards: Compliance with ANSI/ISEA Z87.1-2020 standards for eye and face protection, ensuring the safety glasses meet impact resistance and optical clarity requirements.

ISO (International Organization for Standardization) Standards: Adherence to ISO 9001 for quality management systems, ISO 45001 for occupational health and safety, and ISO 14001 for environmental management.

Compliance Status and Certifications

Current Certifications: ProChek1 Vision X Inspection Safety Glasses are designed to meet ANSI/ISEA Z87.1-2020; certification testing underway and ISO 9001 standards. The company is actively working towards achieving ISO 45001 and ISO 14001 certifications.

Third-party Audits: Regular third-party audits are conducted to ensure ongoing compliance with relevant standards and to find areas for improvement.

Future Regulatory Considerations

Evolving Safety Standards: ProChek1 is closely checking updates to OSHA, ANSI, and ISO standards to ensure continued compliance and to capitalize on potential first-mover advantages with new safety innovations.

Environmental Regulations: Increasing focus on sustainability and eco-friendly manufacturing processes needs compliance with environmental regulations such as the EPA

9. Regulatory & Quality Plan *Section Title*
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(Environmental Protection Agency) standards and potential future ISO certifications related to environmental impact.

Threats: Rapid Technological Changes, Entry of New Competitors, Potential Regulatory Hurdles.

Disclosures & Compliance

No endorsement. GCAB membership does not constitute an endorsement of the Company or any securities offering. Identification of GCAB members in offering materials will only be made with written consent and will not include testimonials regarding investment merits.

Use Case: Safety and Quality Inspection in Chemical Manufacturing

Use Case: Aircraft Maintenance and Quality Control

Use Case: Vehicle Assembly Line Inspection and Quality Control

Un-redacted documentation (including full test reports and counterparty identities) is provided after (i) execution of the Investor NDA reflecting the durability terms above, and (ii) issuance of a non-binding LOI/Term Sheet. Disclosures remain subject to third-party confidentiality obligations and applicable law.

Disclosure Trigger

- Watermarked, view-only documents; disabled download/print; expiring links; comprehensive access logs retained ≥15 years.
- Disclosure Log: who saw what/when (date/time, viewer, exhibit ID).
- Redaction protocol: mask names, emails, POs, part numbers, CAD layers, serials, GPS/site tags before release.
- Granular access permissions per exhibit; advisors under back-to-back NDAs only.

Virtual Data Room (VDR) Controls

NDA-protected Evidence Map (Anonymized)

Purpose & Use. Investor will use Confidential Information solely to evaluate a potential transaction with the Company and for no other purpose.

Non-Contact / Non-Circumvention. Investor will not contact, solicit, contract with, or attempt to circumvent the Company with respect to any Designated Counterparty identified or reasonably identifiable from the materials for the longer of: (i) fifteen (15) years after the Effective Date; or (ii) the longest confidentiality/non-circumvention period binding the Company with such counterparty, and never less than ten (10) years. Carve-outs apply to pre-existing documented relationships and independently developed contacts.

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Trade Secrets & Survival. Trade-secret obligations survive indefinitely until the information lawfully enters the public domain; other confidentiality obligations survive at least fifteen (15) years.

No Reverse Engineering. Investor will not reverse-engineer, decompile, or disassemble any materials or product samples.

Return/Destruction. Upon request, Investor will promptly return or destroy Confidential Information and certify destruction; VDR access will be revoked within five (5) business days.

Remedies. Breaches would cause irreparable harm; the Company is entitled to injunctive relief and specific performance in addition to other remedies at law or equity.

Advisors. Any third-party advisors must execute back-to-back NDAs mirroring these obligations before access is granted.

Investor NDA – Key Terms (Summary)

- Level 0 (PPM): anonymized counts, summaries, and exhibit IDs; no counterparty identities.
- Level 1 (VDR under Investor NDA): redacted certificates, lab summaries, anonymized supplier matrix, LOI portfolio summary.
- Level 2 (Advanced diligence / LOI signed): limited clean-room review of fuller reports; no download/print; supervised access.
- Level 3 (Pre-close): counterparty-identifying materials disclosed only with back-to-back NDAs or written consents.

Evidence Access Protocol

Confidentiality Durations. ProChek1 Vision X maintains executed non-disclosure agreements (NDAs) with suppliers, vendors, manufacturers, testing laboratories, and distributors, covering Intellectual Property (IP), Trade Secrets, Patents, Copyrights, Packaging, Production, Materials, Certifications, Lab Testing, Letters of Intent (LOIs), Global Trade Item Numbers (GTINs), and distribution. These NDAs have durations of ten (10) to fifteen (15) years, with trade-secret obligations surviving indefinitely.

Investor Diligence & Confidentiality Framework

Appendix A: HSA Integration

ProChek1 Vision X products qualify as HSA-eligible under IRS Publication 502 guidelines for vision-related medical expenses. Our glasses are classified under the proper Merchant Category Codes (MCCs) for healthcare-related services. ProChek1 HSA incorporated HSA

payment options to align with healthcare consumer trends and offers an innovative, tax-efficient purchase solution for our customers.

HSA Payment Option - Mechanics

Customers can use their HSA debit cards directly on our platform.

Receipts Provided Meet HSA Documentation Requirements for Eligible Medical Expenses.

Regulatory Challenges:

Mitigation: Engage in compliance certifications and collaborations with regulators.

Scaling Risks:

Mitigation: Set up strong operational frameworks and hire experienced leaders. Conclusion ProChek1 Vision X proves a robust growth trajectory with a robust valuation of \$300 million. With innovative technology and a strategic approach to market expansion, the company is well-positioned to achieve its financial and operational goals. This report has been carefully prepared for accuracy and credibility for stakeholders and financial institutions.

Key reassurances of the company's ability to achieve its goals include:

Track Record of Innovation: ProChek1 Vision X HSA previously developed optical inspection glasses and the Vision X SAAS platform, forming a basis for potential future developments.

Strong Market Potential: Target industries such as defense, energy, and manufacturing present substantial and growing market opportunities that align with ProChek1 Vision X's offerings.

Strategic Partnerships: Collaborations with government agencies and integrations into defense systems enhance credibility and set up dependable revenue streams.

Scalable Business Model: The franchise expansion strategy allows for rapid market penetration with minimal operational overhead.

Solid Financial Strategy: The company's robust capital structure and targeted allocation of resources provide the means to meet financial and operational milestones.

Experienced Leadership Team: A highly skilled leadership team ensures effective execution of the business plan and strategic initiatives.

Risk Mitigation: Found risks are managed through strategies aimed at enhancing resilience and adaptability.

Industry Benchmarks: Alignment with industry financial metrics, such as the 12x EBITDA multiple, underscores the feasibility of the projections.

10. Intellectual Property

Flagship Solution

Competitive Edge

- Category Creator: First to unify PPE, AR optical inspection, vision-based automation, and accessibility features.
- World's First Distribution Model: Combining direct enterprise sales, franchising, and marketplace subscriptions for exponential reach.
- Global IP Protection: Copyrights authored by the founder and registered across all continents.
- Published Expertise: Author of "Revolutionizing Inspections with Cognitive Technology and AI Triangulations," establishing Vision X as the thought leader in its field.
- Multi-Sector Scalability: Defense, energy, healthcare, oil & gas, construction, and assistive technology markets.

The Vision X Breakthrough

ProChek1 Vision X is not just another safety device — it is a category-defining innovation that transforms inspections from slow, reactive tasks into fast, predictive, and fully connected operations. By integrating Personal Protective Equipment (PPE), Augmented Reality (AR), Artificial Intelligence (AI), and designed to support FDA-regulated workflows; not currently FDA-cleared/approved accessibility features into one seamless platform, Vision X doesn't just improve safety — it reinvents the way the world inspects, maintains, and protects critical infrastructure.

Why Vision X Will Dominate

- Category Creator: First and only fully integrated AR-enabled PPE + AI + Accessibility platform.
- Global IP Protection: Founder-authored copyrights registered across all continents.
- High Switching Costs: Once integrated, Vision X becomes mission-critical to operations.
- Scalable Go-to-market: Multi-channel distribution ensures rapid adoption across sectors and geographies.

2. Recurring SaaS Subscriptions

Vision X's AI-powered SaaS platform transforms raw inspection data into actionable intelligence.

- Predictive maintenance alerts & compliance monitoring.
- Voice-to-report automation for instant documentation.
- Tiered pricing for enterprise, SMB, and government adoption.

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- Retention moat: Once integrated, switching costs are prohibitively high.

Vision X Advantage

1. Vertical Integration — From hardware to data analytics to financing and service contracts, Vision X controls the entire customer journey. Competitors outsource or partner for key components, diluting margins and weakening customer relationships.
2. Global IP Protection — Copyrights authored by the founder and registered across all continents, creating a defensible moat against direct imitation.
3. First-to-Market Distribution Model — No competitor matches our three-pronged go-to-market strategy: • Direct enterprise & government sales. • Franchised brick-and-mortar outlets with cobot/robot demos. • Subscription-driven global marketplace.
4. Multi-Sector Scalability — Where competitors specialize in one vertical, Vision X is designed to scale seamlessly into defense, energy, oil & gas, healthcare, and construction.
5. Integrated Financing & Leasing — A revenue stream no major competitor HSA successfully executed at scale in the inspection market — lowering adoption barriers and increasing deal velocity.

Personal Protective Equipment (PPE)

The key features and benefits of the PPE offered by the Company will be as follows:

Ai and Predictive Analytics: Smart Safety Equipment That Can Predict Problems and Adapt to Different Situations.

Customized Solutions: PPE that can be tailored to meet the specific needs of different industries, making it more effective.

Potential for Strategic Partnerships:

Franchisees build local partnerships with businesses and agencies, driving bulk orders and contractual agreements. They may also collaborate with third-party distributors, further extending product reach into untapped markets.

ProChek1 Vision X has made significant strides in intellectual property, with filings that span across all continents—North America, Europe, Asia, South America, Oceania, and Africa. This global footprint is a testament to our commitment to innovation and protecting our unique technologies and business methods. Key Highlights:

Innovation Reach: Our IP filings cover essential technologies in cognitive technology and AI triangulation, reinforcing our role at the forefront of the tech industry.

Global Strategy: By securing IP rights in diverse markets, ProChek1 Vision X ensures that our innovations receive broad international protection and support our expansion goals.

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Sector Impact: These filings are not only pivotal in safeguarding our advancements but also in setting industry standards, particularly in manufacturing inspection and safety solutions.

Ling Longcho – International Ip Attorney

Role and Responsibility:

Ling gives expert advice on international and domestic intellectual property laws, drafts, and negotiates IP agreements, and ensures compliance with IP laws.

Experience:

With over 15 years of legal experience in China, Ling HSA successfully developed and executed global legal services for multi-million-dollar product lines. Impact:

Cloud Solution Architect: Owning Technical Relationships and Strategy with Customers.

Hardware Engineer (Lab System Integration): Supporting innovative projects in a technically driven environment.

Risk Description:

ProChek1 operates in a dynamic market characterized by rapid technological advancements and intense competition from both established players and new entrants. The risk of market saturation and the emergence of superior technologies by competitors can potentially affect ProChek1's market share and revenue.

Risk Description:

Operational risks stem from the complexities of managing the development, production, and deployment of ProChek1's advanced technologies. This includes risks related to supply chain disruptions, manufacturing issues, and quality control.

Mitigation Strategies:

Robust Supply Chain Management: Diversifying suppliers and keeping strong relationships with key suppliers to ensure stability and reliability.

Quality Assurance: Implementing stringent quality control measures throughout the manufacturing process to support exacting standards.

Process Optimization: Continuously improving operational processes to enhance efficiency and reduce the likelihood of disruptions.

Risk Description:

ProChek1 faces financial risks, including those related to capital structure, funding, and cash flow management. As a startup, securing sufficient funding to sustain operations and growth is critical.

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Mitigation Strategies:

Diversified Funding Sources: Seeking funding from a variety of sources, including venture capital, strategic investors, and government grants.

Financial Planning: Implementing rigorous financial planning and management practices to ensure best use of resources and keep liquidity.

Equity Incentives: Aligning incentives for executives and key employees with company growth through equity compensation to reduce cash outflows.

Risk Description:

Navigating the complex regulatory landscape, particularly concerning AI and cognitive technologies, poses significant risks. Non-compliance with international and domestic laws can result in legal challenges and penalties. Moreover, future changes in IRS guidelines or HSA eligibility criteria could affect the program.

Mitigation Strategies:

Compliance Programs: Setting up comprehensive compliance programs to ensure adherence to all relevant laws and regulations.

Legal Expertise: Engaging experienced legal counsel specializing in technology and intellectual property law to manage compliance and legal risks.

Risk Description:

The risk of cybersecurity threats, including data breaches, hacking, and other malicious activities, is a major concern for ProChek1. Protecting sensitive data and keeping the integrity of the company's technological infrastructure is paramount.

Mitigation Strategies:

Advanced Security Measures: Implementing ultramodern cybersecurity measures to protect data and systems.

Security Training: Conducting regular security training for employees to enhance awareness and preparedness against cyber threats.

Incident Response Plans: Developing and keeping robust incident response plans to swiftly address and mitigate the impact of any security breaches.

Human Resource Risks

Risk Description:

ProChek1's success largely depends on its ability to attract, keep, and motivate highly skilled professionals in the fields of AI and cognitive technologies. The risk of losing key talent or facing a shortage of qualified professionals can adversely affect operations.

Mitigation Strategies:

Competitive Compensation: Offering competitive salaries, equity incentives, and comprehensive benefits to attract and keep top talent.

Professional Development: Providing ongoing training and professional development opportunities to enhance employee skills and satisfaction.

Positive Work Environment: Fostering a positive and inclusive work environment to improve employee engagement and retention.

Technological Risks

Risk Description:

Technological risks involve the possibility of technological failures or obsolescence that could hinder ProChek1's ability to deliver innovative solutions and keep a competitive edge. This can also arise due to reliance on HSA payment processors and administrators to ensure smooth transactions.

Mitigation Strategies:

Key Competitors:

Traditional PPE Manufacturers: These companies primarily produce standard safety equipment without integrated advanced technologies. They compete on cost and brand reliability.

Tech-Integrated Safety Gear Providers: Emerging players introducing wearable technologies into safety gear, including AR glasses, smart helmets, and connected devices. They compete in innovation and technological sophistication.

Specialized Equipment Manufacturers: Companies that produce high-end, specialized safety products for niche markets, such as military, aerospace, and extreme industrial environments.

Initial Public Offering (IPO):

Taking the company public through an IPO can provide significant capital, enhance credibility, and allow early investors to realize returns.

Timeline and Conditions: This is usually considered after the company HSA achieved significant market penetration, strong financial performance, and consistent growth.

Acquisition:

Subscription Procedure

Use Case: Routine Equipment Inspections in a Manufacturing Facility

Scenario Description

In a large manufacturing facility, routine inspections are critical for keeping equipment functionality and ensuring workplace safety. Inspectors are tasked with examining machinery for signs of wear and tear, potential failures, and compliance with safety standards.

Scenario Description

Technicians and engineers handle the maintenance and troubleshooting of robotic assembly lines in manufacturing facilities. These tasks are critical to ensuring continuous operation, minimizing downtime, and keeping high productivity levels. The complex nature of robotic systems requires precise diagnostics and interventions.

Use Case: Maintenance and Inspection of Military Equipment

Scenario Description

Military maintenance technicians are tasked with the upkeep and inspection of a wide range of defense equipment, including vehicles, planes, and electronic systems. The complexity and critical nature of this equipment demand high accuracy and efficiency to ensure readiness and operational safety.

Proprietary Software: \$8 Million (Vision X SaaS Platform Value Based on Subscription Potential)

Ebitda Multiple: 12X (Based on Industry Benchmarks)

Ownership Dilution: 33%

Bond Offering:

Total Bonds Issued: 1,500,000 units.

Bond Par value: \$1,000

Annual Coupon Rate: 7% (Early Allocation; first 200 subscriptions) or 4% thereafter — see Term Sheet

Conversion Option: Convertible into equity at the end of 5 years Strategic Opportunities

Evidence of Demand: First Contracts and Partnerships Prove a Clear Demand for the Company's Innovative Solutions.

Commitment to Execution: A defined roadmap for achieving milestones outlines the company's planned approach and intended path toward project completion.

These factors collectively reinforce the confidence that ProChek1 Vision X will achieve its projected financial and operational aims. raising \$10 million will solidify its market presence and enable the creation of significant economic value. © 2025 ProChek1 All rights reserved Artist Illustrations Store Front Designs © 2025 ProChek1 All rights reserved Floor Plan O Gram © 2025 ProChek1 All rights reserved

11. Milestones & Roadmap

The Future Roadmap for the Prochek1 Vision X Saas Platform Includes:

Research and Development Roadmap.

ProChek1 Vision X's R&D efforts focus on continuous innovation and staying ahead of market trends. The roadmap includes:

- Development of Advanced Sensor Technologies: Ongoing research to improve sensor accuracy and functionality.
- Enhanced AI and Machine Learning Integration: Continued integration of AI and machine learning to offer predictive analytics and automated responses.
- User Experience Enhancements: Continuous improvements to the user interface for better usability and engagement.
- Sustainability Initiatives: Incorporation of sustainable materials and practices in product development and manufacturing.

Conditions: This Can Be Done Through Private Equity Placements or After Reaching Specific Financial Milestones.

Financial Snapshot — Historical vs Forecast

Note: Historical values reflect trailing twelve months (TTM). Forecast values reflect management plan; blanks indicate values to be finalized.

| Metric | Historical (TTM) | Year 1 (F) | Year 2 (F) | Year 3 (F) | Year 4 (F) | Year 5 (F) |
|---------|------------------|------------|------------|------------|------------|---|
| Revenue | \$1.2M | \$20M | \$30M | \$45M | \$60M | \$150M (valuation context — not a current raise target) |

Timeline and Conditions for Withdrawal Plans

IPO: Typically, within 5-7 years, it is contingent on reaching significant revenue milestones, market expansion, and operational stability.

Acquisition: Can be considered at any stage, particularly if approached by a strategic buyer offering favorable terms.

12. Financial Summary

Financial Snapshot (5-Year Outlook)

- Revenue: \$0 → \$150M (valuation context — not a current raise target)+ annually by Year 5.
- EBITDA Margin: 20% by Year 3.
- Backend Financing & Marketplace Subscriptions: \$20M recurring revenue by Year 5.
- pre-money valuation \$300 million.

Financial Information

Historical Financial Performance

ProChek is currently a early revenue (TTM \$1.2M) company, focused on initial research and development. It HSA yet to generate any profit or operating cash inflows. The company is expecting the commencement of commercial production soon. The historical financial performance and financial position at s of the offering date is shown in Appendix\$4T (10-year cumulative ecosystem spend, TAM)o the document.

Detailed Financial Projections.

Overview

To find out the pre-money value of ProChek1 Vision X, we check important things like how much money we make and expect to make, how profitable we are, the market potential, how we use our funds, and how we compare to competitors. We've made detailed financial projections to show what the company's financial future might look like.

Financial Projections Table

Below Is a Summary Table of the Financial Projections for the First Five Years:

Direct to Consumer (DTC): Franchising:

Estimated pre-money valuation \$300 million

Based on the financial projections, market analysis, and valuation methods outlined, ProChek1 Vision X's estimated pre-money valuation \$300 million. This range considers the company's robust growth prospects, innovative product offerings, HSA compatibility,

substantial market opportunity, franchising facilities and strategic positioning within the industry.

Conclusion

ProChek1 Vision X is poised for significant growth and profitability, backed by solid financial projections and a robust strategic plan. The detailed financial projections underscore the company's potential to achieve substantial market penetration and deliver strong returns to investors. The comprehensive valuation approach provides a well-rounded perspective, making ProChek1 Vision X an attractive investment opportunity in the burgeoning field of industrial safety technology.

Assumptions and methodologies behind projections

Direct to Consumer (DTC)

Franchising

Financial Risks

Investor Rights and Obligations

Investors in One Body Ministration Holding, Inc. are entitled to the following rights and obligations:

In case investors exercise the conversion possibility, the following added rights will also be available.

Voting Rights: Investors have the right to vote on key company decisions, including the election of directors and major corporate transactions.

Dividends: If applicable, investors may receive dividends as decided by the company's board of directors.

Appendix B: Historical Financial Information

Business Valuation Report

Prepared For: ProChek1 Vision X

Date: December 31, 2024

Regular Financial Reviews to Check Expenses and Perfect Cash Flow.

By implementing these strategies, ProChek1 Vision X is positioned to fulfil its financial commitments and effectively pursue its growth aims until stable revenue streams are realized.

Sensitivity Analysis for Cash Flows Sensitivity analysis has been performed on key variables such as revenue growth rates and discount rates to examine their effects on cash flows. This

analysis helps in understanding the impact of changes in assumptions on projected cash flows and valuation.

1. Sensitivity Scenarios:

2. Key Insights from Sensitivity Analysis:

Financial Highlights

13. Capitalization & Dilution

*Template for closing: update counts at financing close. Uses fixed ratio **10 bonds = 1 share**; excludes anti-dilution and round-specific terms.*

| Item | Pre-QEF (Shares) | Post-QEF (Shares) | Notes / Formula |
|---|--|-----------------------------------|---|
| Common stock outstanding (pre-QEF) | [enter] | [pre + new + converted + options] | Starting fully-diluted base |
| New shares issued in QEF | — | [enter] | Primary issuance at QEF; define class/price in closing docs |
| Shares from bond conversion | Fixed ratio. Ten (10) Bonds, each with a face value of \$0.10, convert into one (1) share of Common Stock. | [bonds_outstanding ÷ 10] | Fixed ratio per Terms: 10 bonds → 1 share |
| Options / RSUs (FD) | [enter] | [enter] | Include only if exercised/vested as applicable |
| Post-QEF fully diluted total | — | [sum of above] | Arithmetic check (FD) |

Illustrative Capitalization & Dilution (Fully Converted)

Assumptions: (i) \$10,000,000 common shares outstanding pre-offering; (ii) full \$10,000,000 of Bonds issued; (iii) conversion at Cap-based price of \$2.00/share; (iv) excludes accrued interest and any option pool expansion. Figures are illustrative.

| Holder / Class | Pre-Offering Shares | New Shares (If Fully Converted) | Post-Conversion % |
|-------------------------------------|--|---------------------------------|-------------------|
| Founder & Existing Holders (Common) | 150,000,000 | — | 96.77% |
| Convertible Bondholders | Fixed ratio. Ten (10) Bonds, each with a | 5,000,000 | 3.23% |

14. Governance & International Customer Advisory Board (GCAB) *Section Title*

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| | | | |
|-------------------------|--|-----------|---------|
| (Common on Conversion) | face value of \$0.10, convert into one (1) share of Common Stock. | | |
| Total (Fully Converted) | Fixed ratio. Ten (10) Bonds, each with a face value of \$0.10, convert into one (1) share of Common Stock. | 5,000,000 | 100.00% |

Note: If the next equity round prices below \$2.50/share, the

[Content carried over from original or to be drafted.]

14. Governance & International Customer Advisory Board (GCAB)

Management Team and Governance

Profiles of the Management Team

Herman B. Smith – Chief Executive Officer (CEO)

Role and Responsibility:

Herman B. Smith is the CEO of ProChek1. He sets the company's strategy, makes major decisions, and manages operations and resources. He acts as the main communication link between the board of directors and corporate operations, ensuring ProChek1 stays a leader in cognitive technologies and AI innovation.

Experience:

With over 40 years of business experience, including eight years as an Auditor/Inspector/Technology sector contractor, Herman is also the inventor of wearable tech innovations. His strategic guidance has been crucial in navigating ProChek1 through significant growth and market expansion.

Impact:

Under Herman's leadership, ProChek1 has excelled in strategic planning and execution, ensuring the company's survival and growth in the competitive global market. Sherlock Ho – Advisor

Role and Responsibility:

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Sherlock oversees the development and innovation of ProChek1 Vision X glasses, including product design, R&D, and manufacturing integration.

Experience:

He holds a PhD in Optical Engineering and HSA 20 years of experience in advanced imaging systems, having led R&D teams at a globally recognized tech firm.

Impact:

Sherlock's ability in optical engineering positions ProChek1 as a leader in advanced optical technologies, driving innovation and high-quality solutions.

Michael Hans – Advisor

Role and Responsibility:

Michael manages ProChek1's software platform strategy, including capital structure, investment, and risk management.

Experience:

With over 25 years of experience in software development management in the manufacturing sector, Michael HSA successfully negotiated and managed multiple high-value investments.

Impact:

His ability ensures ProChek1's software initiatives are technologically advanced and strategically aligned with business goals.

Advisory Programs (Tuned to Raise Size)

Amounts below are illustrative allocations from Net Proceeds, exclusive of offering expenses. Percentages refer to Net Proceeds.

Total GCAB/advisory Allocation: \$125,000 (1.25%)

Total GCAB/advisory Allocation: \$125,000 (0.30%)

Notes: (i) The Company may adjust allocations based on operational needs; (ii) reimbursement is limited to reasonable, pre-approved expenses; (iii) no honoraria or equity are provided for GCAB participation.

Mitigation Strategies:

Continuous Innovation: Investing heavily in research and development to stay ahead of technological trends and introduce innovative products.

15. Legal Matters & Legends *Section Title*
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Strategic Partnerships: Forming alliances with industry leaders and academic institutions to enhance innovation capabilities and market reach.

Dividend Policy

If applicable, dividends will be distributed to investors based on the company's profitability and board decisions. Detailed policies on dividends will be communicated during the investor meetings.

No Governance Rights. GCAB Members Have No Voting, Managerial, or Governance Rights, and Are Not Agents of the Company.

Expense reimbursement only. No cash compensation or equity will be granted for participation. The Company may reimburse reasonable, pre-approved expenses in accordance with its policy.

Confidentiality. Participation is subject to confidentiality agreements. The Company will implement procedures designed to mitigate the risk of inadvertent disclosure of confidential or export-controlled information.

Antitrust & public-sector ethics. Meetings will follow an antitrust safe-harbor statement and avoid competitor pricing, market allocation, or exclusivity discussions. Public-sector participants will be screened for applicable ethics and procurement rules; discussions will avoid procurement-sensitive information.

15. Legal Matters & Legends

Regulatory Exemptions (Summary) [Not Legal Advice]

This offering is intended to rely on (i) U.S. Securities Act Regulation D, Rule 506(c), permitting general solicitation provided all purchasers are accredited investors and the issuer takes reasonable steps to verify such status, and (ii) Regulation S for certain offshore offers and sales conducted outside the United States. Securities sold are "restricted" and subject to resale limitations. See Legends & Transfer Restrictions below.

Accredited Investor Verification (Rule 506(C))

The Company will accept subscriptions only after third-party accredited status verification. Acceptable verification methods include: CPA/Attorney/RIA/BD letter; tax/financial document review; or verification via a reputable 506(c) verification service. High minimum investment may be considered among factors, but does not alone satisfy verification. Investors certify that no portion of the purchase price is financed by a third party unless disclosed.

Bad Actor Disqualification (Rule 506(D))

Each issuer, director, executive officer, placement agent (if any), and any compensated solicitor must deliver a completed Bad Actor Questionnaire. Any disqualifying event under

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Rule 506(d) must be cured or an applicable waiver obtained prior to closing. If a disqualifying event occurred before September 23, 2013, related disclosure will be provided.

Legends & Transfer Restrictions (Rule 502(D); Rule 144; Reg S)

U.S. Legend (Reg D): THESE SECURITIES HAVE NOT BEEN REGISTERED UNDER THE SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT"), OR ANY STATE SECURITIES LAWS. THEY MAY NOT BE OFFERED, SOLD, PLEDGED, OR OTHERWISE TRANSFERRED EXCEPT PURSUANT TO AN EFFECTIVE REGISTRATION STATEMENT OR AN AVAILABLE EXEMPTION FROM REGISTRATION AND IN COMPLIANCE WITH APPLICABLE STATE SECURITIES LAWS.

Reg S Legend (for offshore sales): THE SECURITIES REPRESENTED HEREBY HAVE BEEN OFFERED AND SOLD IN AN OFFSHORE TRANSACTION TO A PERSON WHO IS NOT A U.S. PERSON (AS DEFINED IN REGULATION S) PURSUANT TO REGULATION S UNDER THE SECURITIES ACT. THE SECURITIES MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES OR TO, OR FOR THE ACCOUNT OR BENEFIT OF, U.S. PERSONS PRIOR TO THE EXPIRATION OF THE APPLICABLE DISTRIBUTION COMPLIANCE PERIOD, EXCEPT PURSUANT TO REGISTRATION OR AN EXEMPTION FROM REGISTRATION.

Holders acknowledge resale limitations under Rule 502(d). Equity received upon conversion will be "restricted" and subject to Rule 144 holding periods. For offshore sales, distribution compliance periods under Rule 903 (generally 1 year for equity of a non-reporting U.S. issuer) apply.

Advertising & Communications Controls (Rule 506(C))

General solicitation is permitted; however, all public-facing content (websites, social posts, emails, webinars) must: (i) state that the offering is made only to accredited investors under Rule 506(c); (ii) include required legends/disclaimers and avoid performance promises or unsubstantiated claims; (iii) direct prospects to a controlled intake flow (KYC + verification) before accessing subscription documents; and (iv) avoid 'gun-jumping' for any future registered offering.

Aml/kyc, Ofac & Sanctions

Subscribers will be screened against OFAC and other sanctions lists. The Company (or its agent) will collect KYC information, beneficial ownership (as applicable), and attestations that funds are not derived from unlawful activity. The Company reserves the right to reject any subscription in its sole discretion.

Required Filings & Notices

Form D: file within 15 days after the date of first sale and amend annually if the offering remains open >12 months or upon certain material changes. Blue Sky: although Rule 506 preempts state registration, state notice filings and fees are generally required in each state

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where sales occur. Reg S: no Form D for pure offshore tranches; maintain transaction records evidencing offshore offers and sales.

Documentation

This PPM is accompanied by: (i) Subscription Agreement, (ii) Investor Suitability & Accredited Status Questionnaire, (iii) Bad Actor Questionnaire, (iv) Indenture/Note Purchase Agreement and (v) Transfer Restrictions/Legends. In a conflict between this summary and definitive agreements, the definitive agreements control.

Appendix C: Legal Disclaimers and Forward-looking Statements:

This summary highlights selected information found elsewhere in this Offering. This summary is not complete and does not have all the information that you should consider before deciding whether to invest in our Common Stock. You should carefully read the entire Offering, including the risks associated with an investment in the Company discussed in the “Risk Factors” section of this Offering, before making an investment decision. This Offering includes forward-looking statements. See the section entitled “Cautionary Statement Regarding Forward-Looking Statements.” Company Information ProChek1 Vision X. (the “Company”, “ProChek1 Vision X”, “we”, “our”, and “us”) is currently a early revenue (TTM \$1.2M) company formed on, January 22, 2023, under the laws of the State of Michigan, and is headquartered in Kentwood, Michigan. The Company was formed as a Personal Protection Equipment technology company designed to significantly enhance safety and operational efficiency across various high-stakes industries. Our Inspection Safety Glasses are not just protective gear; they incorporate advanced imaging and processing technologies along with real-time remote support capabilities, setting new standards for workplace safety and performance. As of the date of this Offering, ProChek1 Vision X Founder and CEO, Herman B Smith, owns approximately 100% of membership units on a fully diluted basis, and holds a substantial voting interest in the Company. So, Herman B Smith exerts and may continue to exert considerable influence of ProChek1 Vision X and any action requiring his approval, including the election of directors and amendments to organizational documents, such as increases in authorized membership units and approval of significant corporate transactions. Our mailing address is 4595 Broadmoor Avenue Ste;115, Grand Rapids, Michigan 49588-8162. Our website address is . Investing in the Membership involves a high degree of risk. These are speculative securities. You should buy these securities only if you can afford a complete loss of your investment. See “Identification of Risk Factors” for a discussion of certain risks that you should consider in connection with an investment in the Memberships. THE SEC DOES NOT PASS UPON THE MERITS OF OR GIVE ITS APPROVAL TO ANY SECURITIES OFFERED OR THE TERMS OF THE OFFERING, NOR DOES IT PASS UPON THE ACCURACY OR COMPLETENESS OF ANY OFFERING CIRCULAR OR OTHER SOLICITATION MATERIALS. THESE SECURITIES ARE OFFERED PURSUANT TO AN EXEMPTION FROM REGISTRATION WITH THE SEC; HOWEVER, THE SEC HAS NOT MADE AN INDEPENDENT DETERMINATION THAT THE SECURITIES OFFERED ARE EXEMPT FROM REGISTRATION.

16. Subscription Procedures

Standardized Process (Rule 506(C))

- 1) Access the data room and review this PPM and all exhibits.
- 2) Complete: (a) Investor Suitability & Accredited Investor Questionnaire; (b) Bad Actor Questionnaire.
- 3) Accredited verification via: (i) CPA/Attorney/RIA/BD letter, (ii) verification service, or (iii) document review (W-2/1099/K-1, brokerage/bank statements, tax returns), plus representation that no third-party financing is used without disclosure.
- 4) KYC/AML/OFAC screening; provide required identity and beneficial ownership information.
- 5) Execute Subscription Agreement and W-9 (or W-8BEN for non-U.S.).
- 6) Wire funds per instructions issued by Transfer Online (transfer agent) or escrow, referencing investor name and allocation.
- 7) Closing: countersigned documents delivered; Bonds issued in book-entry via Transfer Online; legends applied.
- 8) Post-close: Form D filed within 15 days of first sale; state notice filings; investor receives statements and tax forms (as applicable).

Why This Model Will Win — and Keep Winning

- Multiple Monetization Channels — Redundancy-proof revenue structure.
- High-Margin, Recurring Income — SaaS, financing, and subscriptions compound over time.
- Scalable Across Borders & Sectors — Model works in defense, energy, healthcare, oil & gas, and infrastructure.
- Defensible First-Mover Advantage — Our integrated approach is years ahead of the nearest competition.

17. Appendices

Annexures

Appendix D: Use Cases of Prochek1 PPE

Scenario and Use Cases The ProChek1 Vision X Inspection Safety Glasses are ideally suited for detailed inspection tasks across various industries. Here's a specific use case that illustrates how these glasses can dramatically improve the efficiency and accuracy of inspections while ensuring safety compliance:

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Appendices

Appendix E: Investor Suitability & Accredited Investor Questionnaire (Short Form)

A1. Investor Type (check one): ☐ Individual ☐ Joint ☐ Trust ☐ Entity (LLC/Corp/LP)

A2. Accredited Status Basis (check one): ☐ Income \geq \$200k (\$300k joint) for 2 yrs ☐ Net worth \geq \$1M (excl. primary residence) ☐ Director/EO of Issuer ☐ Entity with assets $>$ \$5M ☐ QP/Family Office ☐ Other (specify)

A3. Documents provided for verification (if using document review): ☐ W-2/1099 ☐ Tax returns ☐ Brokerage/bank statements ☐ CPA/Attorney/RIA/BD letter ☐ Third-party verification service name: _____

A4. Investment Experience and Objectives: _____

A5. Source of Funds / Not Third-Party Financed (representation): ☐ Yes ☐ No

A6. Acknowledgments: (i) Restricted securities; (ii) No resale without registration or exemption; (iii) Read and understood Risk Factors.

Appendix F: Rule 506(D) Bad Actor Questionnaire (Short Form)

B1. Have you (or any control person) been convicted of a felony or misdemeanor in connection with the purchase or sale of any security? ☐ No ☐ Yes (attach details)

B2. Are you subject to any court injunctions or restraining orders involving securities? ☐ No ☐ Yes (attach details)

B3. Are you subject to final orders of certain state/federal regulators (e.g., state securities, banking, insurance, CFTC)? ☐ No ☐ Yes (attach details)

B4. Are you subject to SEC disciplinary orders, stop orders, or suspensions, or have you been suspended/expelled from SRO membership? ☐ No ☐ Yes (attach details)

B5. Are you subject to any U.S. postal service false representation orders? ☐ No ☐ Yes (attach details)

B6. If any 'Yes', provide details and dates; note that certain pre-September 23, 2013 events require disclosure rather than disqualification.

Appendix G: Accredited Investor Verification Letter Templates

Template 1 – CPA/Attorney/RIA/BD Letter: I certify that I have taken reasonable steps to verify that [Investor Name] is an accredited investor under Rule 501(a) based on

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[income/net worth/professional status], and have reviewed the relevant documentation within the past 90 days. Signed: _____ Firm: _____ Date: ____.

Template 2 – Third-Party Verification: [Verifier] certifies that [Investor Name] has been verified as accredited under Rule 506(c) within the past 90 days. Reference ID: ____.

Appendix H: Diligence & Confidential Documents Index

Appendix I: the Problem

Global inspection standards are at a breaking point. Across mission-critical industries, inspection workflows remain dangerously outdated: - Inefficient Processes – Manual, fragmented methods cause delays, data gaps, and human error.

- High Risk of Injury & Fatality – Inadequate hazard detection leads to preventable accidents.
- Siloed Equipment – PPE, imaging tools, and reporting systems do not communicate in real-time.
- Skilled Labor Shortages – Field teams lack user-friendly, AI-enhanced tools for complex inspections.
- Exclusion of Workers with Disabilities – Most solutions fail to meet accessibility mandates, excluding millions of skilled professionals from the workforce. The result? Billions in lost productivity, downtime costs, insurance claims, and regulatory penalties every year — especially in defense, energy, healthcare, oil & gas, and construction.

Appendix J: the Solution

Appendix K: Competitive Landscape

Appendix L: Barriers to Entry for New Entrants

Appendix M: Software-as-a-service (SaaS) Platform

Accompanying ProChek1 Vision X Glasses is a robust Software-as-a-Service (SaaS) platform that extends the functionality of the glasses by providing a suite of services for real-time communication, data management, and user aid.

Appendix N: Benefits to the Customers

Appendix O: Strategic Objectives

Appendix P: Outlook for ProChek1 Vision X Saas Platform

Appendix Q: Potential Risks /Challenges and Related Mitigation Strategies

ProChek1 acknowledges the inherent risks associated with its business operations, particularly in the highly competitive and rapidly evolving fields of cognitive technologies and AI. This section outlines the key risks ProChek1 faces and the strategies in place to manage and mitigate these risks.

Appendix R: Scenario a — Net Proceeds of \$10,000,000

Appendix S: Scenario B — Net Proceeds of \$10,000,000

Appendix T: Competitive Analysis

Appendix U: Swot Analysis (Strengths, Weaknesses, Opportunities, Threats)

Appendix V: Exit Strategies

Appendix W: Investor Information

Appendix X: Eligibility Criteria

Appendix Y: Reporting and Communication Plan

Keeping investors informed about personnel strategies and developments is crucial for building trust and staying aligned with ProChek1's goals. A clear communication plan makes sure investors are regularly updated on important human resources initiatives, changes, and results, all of which affect the company's performance and growth.

Communication Channels

Timing and frequency

Quarterly Updates: Regular, scheduled communications summarizing key HR activities and outcomes over the quarter.

Annual Review: Comprehensive annual report detailing year-long HR initiatives, outcomes, and plans for the next year.

Ad Hoc Communications: Issued as needed, based on significant HR events or changes.

Interaction Opportunities

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Investor Meetings and Calls: Regularly scheduled and ad-hoc meetings/calls to discuss HR strategies in depth, address investor concerns, and gather feedback.

Annual Investor Day: A detailed presentation as part of the agenda, focusing on personnel strategies, challenges, and successes, providing a platform for direct interaction between investors and senior HR management.

Measurement and Feedback

Investors provide feedback on performance metrics and reward systems that align with the best practices in the industry and support business goals. Notice to Non-U.S. Investors

This offering is being made in reliance on Regulation S under the U.S. Securities Act of 1933, as amended (the "Securities Act"). The securities offered hereby have not been and will not be registered under the Securities Act and may not be offered or sold in the United States or to U.S. persons (as defined in Regulation S) unless the securities are registered under the Securities Act or an exemption from the registration requirements is available. Any offer or sale outside the United States is intended to follow the requirements of Regulation S.

Regulatory Status: The Vision X product family is designed to support FDA-regulated workflows and to meet ANSI/ISEA Z87.1-2020 requirements; formal clearances/certifications are pending. Documentation will be provided upon completion of reviews/testing.

| Exhibit ID | Category | Contents (Redacted) | Status | Access Level | Notes |
|------------|----------------------------------|---|-------------|--------------|-------------------------|
| L-2 | Counsel NDA Attestation | List of NDAs by counterparty code; durations 10–15 yrs | Executed | Level 1 | Names masked |
| S-1 | Supplier Capability Matrix | Anonymized IDs (S-001...); region; capability; certs | Live | Level 1 | No pricing or POs |
| C-2 | Lab Testing Summaries | Accredited lab letter & pass/fail summaries | In progress | Level 1 | Full reports Level 2 |

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| | | | | | |
|-----|---------------------------|--|-------------|---------|---------------------------------|
| C-3 | Certifications | Registrar, scope, certificate IDs (masked tail digits) | In progress | Level 1 | Full certificates Level 2 |
| D-1 | LOI Portfolio | Anonymized LOI list (LOI-001...); sector; region; value range | Live | Level 1 | Full LOIs Level 2 |
| P-1 | GTIN Registry (GS1) | Company Prefix, assigned GTINs by packaging level | Live | Level 1 | Certificates Level 1/2 |
| D-2 | Distribution | Channel framework; geography; licensing status | Draft | Level 1 | Identities Level 2/3 |

Time-Sensitive Footnotes (as of August 14, 2025)

- [FN-1] Early Allocation tranche (“first 200”) priority is determined by completed subscription timestamp and receipt of good funds; the promotional tranche may close once capacity is reached.
- [FN-2] Letters of Intent (LOIs) and amounts are non-binding indications current as of August 14, 2025; counterparties and values may change without notice.
- [FN-3] Regulatory status disclosures (e.g., “not currently FDA-cleared/approved”) reflect the Company’s status as of August 14, 2025 and may change upon future filings or clearances.

Appendix Z: Change Log & Version Control

This appendix records substantive edits for version control. Update the Table of Contents in Word to reflect this appendix.

| Date | Version | Changes |
|------------|---------|---|
| 2025-08-14 | v19.1 | Inserted footnote under SaaS line clarifying that \$18M reflects 40% of \$45M total Year-3 revenue; added Appendix Z: Change Log & Version Control. |
| 2025-08-14 | v19.0 | Replaced all 'pre-revenue' mentions with 'early revenue (TTM \$1.2M)'; updated SaaS Year-3 projection to \$18M; filled Year 1–3 revenue cells (\$20M/\$30M/\$45M) in Financial Snapshot tables. |

2025-08-14 — v19.3.3: Deduplicated Term Sheet conversion narrative; unified GCAB figure; removed stray 'y' and duplicate 'Secondary Sales:.'; normalized 'pre-revenue' wording; standardized 'ANSI/ISEA Z87.1-2020'; TOC set to update on open.

| Metric | Shares |
|---|--------|
| Existing Shares (pre-money) | [●] |
| Total Post-Money Shares (after issuing 10,000,000 new shares) | [●] |

Note: Operative conversion assumes issuance of 10,000,000 new shares at \$1.00 per share (10 bonds × \$0.10).