

SECURITIES PURCHASE AGREEMENT

This Securities Purchase Agreement (this “Agreement”) is entered into by and between One Body Ministration Holding, Inc. (the “Company”) and the undersigned purchaser (“Purchaser”).

1. Securities. The Company agrees to sell, and Purchaser agrees to purchase, Convertible Bonds (the “Bonds”) with a par value of \$0.10 per Bond, in a private placement under Rule 506(c) of Regulation D and, where applicable, Regulation S.

2. Purchase Price; Closing. Purchaser shall pay the Purchase Price to escrow by wire/ACH pursuant to the instructions provided. Closings may occur on a rolling basis. The Bonds will be issued in book-entry form by the Company’s transfer agent upon confirmation of funds received and cleared.

3. Conversion. Ten (10) Bonds convert into one (1) share of Common Stock at an effective price of \$1.00 per share, automatically upon a Qualified Equity Financing of at least \$10,000,000 (new money). No fractional shares shall be issued; cash shall be paid in lieu. Accrued but unpaid interest shall be paid in cash at conversion. No price-based anti-dilution; structural adjustments only (stock splits/dividends).

4. Representations; Legends. Purchaser represents and warrants that Purchaser is an accredited investor (or Reg S eligible), acquiring for investment, and understands the securities are restricted. Securities will bear customary legends and are subject to transfer restrictions including Rule 144.

5. Miscellaneous. Governing law: Delaware. Venue: Kent County, Delaware. Counterparts; e-signatures permitted. Entire agreement; amendments in writing.

SIGNATURES

Purchaser Name	
Authorized Signer	
Title	
Signature / Date	_____ / _____

Company Acceptance

One Body Ministration Holding, Inc.	
By	_____
Name/Title	