

SECURITIES PURCHASE AGREEMENT (SUMMARY)

One Body Ministration Holding, Inc. — ProChek1 Vision X

- Securities: Convertible Bonds (Reg D 506(c); Reg S where permitted). Par \$0.10 per Bond.
- Minimum Subscription: \$1,000 (10,000 Bonds).
- Conversion: 10 Bonds -> 1 Common Share; effective \$1.00/share; automatic at QEF >= \$10,000,000 (new money).
- Fractions & Interest: No fractional shares (cash in lieu); accrued interest paid in cash at conversion.
- Anti-dilution: None, other than structural (stock splits/dividends).
- Issuance: Book-entry by transfer agent after escrow confirmation; restrictive legends; Rule 144 applies.
- Governing Law/Venue: Delaware / Kent County, DE; counterparts; e-sign permitted.